

Appendix C: Estimated Assets, Claims and Distributions

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A. Introduction

The schedules set forth below reflect the estimated assets and claims of each of the Debtors, as well as the estimated Creditor recoveries under the Plan. Among other things, this information is provided to facilitate parties in interest in their analysis and understanding of the Debtors' estates, the global compromise incorporated into the Plan, and the distributions proposed to be made pursuant to the Plan. The estimates and the underlying projections and assumptions are highly speculative and based upon information available at the time that this analysis was prepared. Actual results may vary materially from those reflected herein. Further, the summary information reflected herein is qualified in its entirety by reference to the full text of the Plan and Disclosure Statement.

More specifically, the schedules were derived from the Blackstone Model, which is a complex and customized software program utilized to synthesize estimates and projections regarding assets and liabilities, as well as to calculate Creditor recoveries under the Plan depending upon numerous variables and assumptions. The Blackstone Model was used to generate the schedules and to summarize therein, on a Debtor by Debtor basis, the estimated value of assets held by each Debtor, estimated allowed claims asserted against each Debtor, and the estimated creditor recoveries under the Plan.

B. Variance

The Debtors have prepared the projections incorporated into the schedules based on certain assumptions that they believe are reasonable under the circumstances. These assumptions are described below. The projections have not been compiled or examined by independent accountants. The Debtors make no representations regarding the accuracy of the projections or any ability to achieve forecasted results. Many of the assumptions underlying the projections are subject to significant uncertainties. Inevitably, some assumptions will not materialize, and unanticipated events and circumstances may affect the ultimate financial results. Therefore, the actual results achieved will vary from the forecasts, and the variations may be material. In evaluating the Plan, Creditors are urged to examine carefully all of the assumptions underlying the financial projections.

If the estimated value of assets (including, but not limited to, estimates of available Creditor Cash, recoveries on the Remaining Assets, and the valuation of the stock in PGE, CrossCountry and Prisma to be distributed to Creditors) set forth herein ultimately vary significantly from actual results, then actual Creditor recoveries will vary significantly as well. Similarly, as the estimated value of assets are forward-looking statements based upon information available to the Debtors, the actual results may vary significantly as Claims are Allowed or otherwise resolved over time. Refer to Section XIV.C., "Variance from Valuations, Estimates and Projections" for additional information.

a. Remaining Assets. With respect to the Remaining Assets, the estimated recoveries, valuations and projections are based, in part, on estimated proceeds generated by a sale or other disposition of substantially all of these assets. Many of these assets have been on the market or the subject of inquiries since the Initial Petition Date, but have not been sold for a variety of reasons, including, but not limited to, poor market conditions and the need to resolve complex ownership issues, pending litigation or government investigations, tax issues, and consent issues. In some cases, the Reorganized Debtors will be attempting to sell non-controlling financial interests for which a limited market exists. Due to the inherent uncertainties associated with selling these assets as a result of the issues identified above, there can be no assurance that these assets will be sold at presently estimated prices or at presently estimated times, if at all. Similarly, the recoveries of the Debtors (or the Reorganized Debtors, as the case may be) against counterparties on trading contracts are dependent on the creditworthiness and ability to pay of the counterparties.

b. Creditor Cash. The inability to sell or otherwise convert the Remaining Assets to cash may materially impact, among other things, the value of the Plan Currency. As a result of the foregoing, the Creditor Cash available for distribution as a result of liquidation of the Remaining Assets may be impacted.

c. Operating Entities Generally. Estimates of value do not purport to be appraisals nor do they necessarily reflect the values which may be realized if assets are sold. The estimates of value represent hypothetical equity values assuming the implementation of each of the Operating Entities' business plan, as well as other significant assumptions. Such estimates were developed solely for purposes of formulating and negotiating the Plan and analyzing the projected recoveries thereunder. Any estimated equity value is highly dependent upon achieving the future financial results set forth in the projections for each of the Operating Entities, as well as the realization of certain other assumptions which are not guaranteed.

The valuations of each of the Operating Entities set forth herein represent estimated values and do not necessarily reflect values that could be attainable in public or private markets for the Operating Entities or their constituent assets. The equity value ascribed in the analysis does not purport to be an estimate of the market value of stock to be distributed pursuant to the Plan. Such trading value, if any, may be materially different from the equity value associated with the valuation analysis.

d. PGE. The valuation of PGE set forth herein assumes that the current regulatory environment remains unchanged. However, PGE operates in a heavily regulated industry. Changes to the current regulatory environment may have a material adverse impact on PGE's actual results. For further discussion on these and other risks attendant with PGE and the electric utility industry, refer to the risk factor discussion and the description of PGE in the Disclosure Statement.

e. CrossCountry. The valuation of CrossCountry set forth herein assumes certain levels of rates for the transportation of natural gas as set by FERC. Such rates are highly regulated and subject to periodic changes. There is no guarantee that the

current rate levels will not change materially in the future or will provide adequate reimbursement for the services provided by CrossCountry and its subsidiaries. Any such changes are entirely beyond CrossCountry's control and may have a material adverse impact on actual results. Further, CrossCountry operates in a heavily regulated industry. In the ordinary course of its business, CrossCountry is subject regularly to inquiries, investigations and audits by federal and state agencies that oversee various natural gas pipeline regulations. Changes to the current regulatory environment may have a material adverse impact on CrossCountry's actual results. For further discussion on these and other risks attendant with CrossCountry and the natural gas pipeline industry, refer to the risk factor discussion and the description of CrossCountry in the Disclosure Statement.

f. Prisma. The valuation of Prisma set forth herein assumes certain levels of tariffs or rates of return for the constituent assets. Such rates are highly regulated, subject to periodic changes, and in certain circumstances are the outcome of political processes in the subject jurisdictions. There is no guarantee that the current rate levels will not change materially in the future or will provide adequate reimbursement for the services provided by Prisma and its subsidiaries. Any such changes are entirely beyond Prisma's control and may have a material adverse impact on actual results. Further, as Prisma operates primarily in foreign jurisdictions, such political processes often lead to greater volatility in regulatory outcomes than might occur in the United States. Additionally, operations in the emerging markets are generally subject to greater risk of global economic slowdown, political uncertainty, currency devaluation, exchange controls and the ability to enforce and defend legal and contractual rights than are domestic companies. Such risk factors may also have a material adverse impact on Prisma's actual results. For further discussion on these and other risks attendant with Prisma and the industries in which it is involved, refer to the risk factor discussion and the description of Prisma in the Disclosure Statement.

C. Assumptions.

The following are the significant assumptions and limiting conditions utilized in preparation of the estimates:

1. Under the global compromise embodied in the Plan, except with respect to the Portland Debtors and as modified with respect to guarantee claims, distributions of Plan Currency are calculated based upon 70% of the recovery allowed general unsecured claims would receive on a separate Debtor-by-Debtor basis (i.e., on a standalone basis) and 30% of the recovery allowed general unsecured claims would receive if all of the Debtors, other than the Portland Debtors, were substantively consolidated (i.e., on a substantive consolidation basis). For purposes of the 30% or substantive consolidation scenario, claims against Debtors for guarantees of the liabilities of other Debtors are calculated assuming that 50% of each guarantee Claim were allowed. The Portland Debtors are excluded from the 30/70 compromise incorporated into the Plan and, thus, neither their assets nor their claims are included in the calculation of claims using the 30/70 formula.

2. As noted above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. For illustrative purposes and to facilitate parties in interest in their analysis and understanding of the Debtors' estates and the global compromise, the schedules set forth below reflect assets, claims and value allocations calculated first assuming substantive consolidation and then assuming no substantive consolidation. Specifically, the first schedule reflects the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized, whereas the next 178 schedules reflect the assets, claims and value allocations for each Debtor on a stand alone basis. In addition, the 178 Debtor-by-Debtor schedules include a chart comparing the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims to both (a) the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized and (b) the estimated recovery percentages in the event that none of the Debtors are substantively consolidated.
3. An additional feature of the global compromise is the waiver and release of intercompany causes of action. Accordingly, the schedules do not reflect these causes of actions (if any) held by one Debtor against one or more of the other Debtors.
4. The estimated recoveries set forth below represent the estimated recoveries for different classifications and types of claims. Consequently, to the extent that an individual Creditor is entitled to satisfy all or a portion of such Creditors' Claim through setoff, offset or recoupment, such Creditor's recovery may be higher than reflected herein.
5. Except with respect to the Portland Debtors, the Plan General Unsecured Recovery Percentage set forth in the schedules is the weighted average of recoveries based on the global compromise (i.e., 70% of the unsecured recovery percentage calculated for each Debtor on a stand alone basis and 30% of the unsecured recovery percentage calculated on a basis of the Debtors being substantively consolidated). In circumstances where a Debtor's administrative claims may exceed the value of its assets, the Plan General Unsecured Recovery Percentage may be reduced in order to pay in full Allowed Administrative Claims against such Debtor.
6. In conjunction with formulating the Plan, Blackstone and the Debtors derived the valuations set forth in the Disclosure Statement for PGE, CrossCountry and Prisma. There can be no assurance that the stock of CrossCountry or Prisma will trade at the value estimated or that the stock of PGE will sell for (if sold) or trade at (if distributed) the values reflected. However, distributions will be calculated and made under the Plan as

though the values assigned herein are the actual values of the underlying assets. Refer to Section VIII.B., “Historical Financials, Projections and Valuation,” Section IX.C., “Historical Financials, Projections and Valuation,” Section X., “Prisma Energy International Inc.,” and Section XIV., “Risk Factors and Other Factors to be Considered” for additional information regarding the valuations.

7. The value of other assets, excluding receivables from Debtor and Non-Debtor affiliates and investments in subsidiaries, is based upon a combination of (a) offers received from third parties and (b) internal valuations. Assets are included as such for particular Debtors based solely on the books and records of the Debtors and their Affiliates, unless otherwise modified by order of the Bankruptcy Court or the Plan. Certain assets reflected on the books and records of PGH are subject to significant uncertainty and potentially, litigation, and recoveries may change dramatically depending on the resolution of such issues. Actual distributions under the Plan will be made based upon the values actually realized from the liquidation of assets owned by the applicable Debtor and not the values currently reflected herein.
8. Intercompany account balances are derived from the Schedules and the books and records of the Debtors and their affiliates, as both may be updated or amended from time to time. Additionally, the results are based on certain assumptions associated with the Tax Sharing Agreement. Should such assumptions change, there may be a material impact to certain Debtors. The Debtors and their non-Debtor affiliates continue to review these balances and the amounts reflected in these schedules are subject to change.
9. Amounts realized from intercompany receivables are estimated by the Blackstone Model and are based upon the estimated assets, liabilities and claims of the obligated affiliate.
10. The value of investments in subsidiaries is estimated based upon the estimated values of the assets and liabilities of those subsidiaries and the Debtors’ corresponding ownership records.
11. The value of assets excludes any value that may be realized from the Litigation Trust, the Special Litigation Trust or from any avoidance actions commenced by the Debtors.
12. Administrative Claims include estimated costs to complete the bankruptcy process and to liquidate the Debtors’ assets. These costs have been allocated to the Debtors using the methodology in the Overhead Allocation Formula Order as a guideline. It is very likely a different methodology will be utilized after the Confirmation Date, which may change the allocation of these costs among the Debtors.

13. Claims subject to rights of setoff or offset have been satisfied through setoff or offset and, accordingly, the Claims satisfied and assets used to satisfy those Claims are not included in these estimates.
14. Claims have been estimated by using a combination of the Enron Companies' books and records, scheduled claims, filed claims, and professional judgment. Such estimates are subject to change and any such changes could have a material effect on creditor recoveries.
15. All trading contracts between or among two or more Debtors or between or among Debtor and non-Debtor (non-Debtors that are directly or indirectly 100% owned by one or more Debtors) affiliates are assumed to have been rejected and valued at the Initial Petition Date.
16. Recoveries shown to subordinated claims will be allocated to certain senior claims, leaving the subordinated claims with no recoveries and certain senior claims with higher estimated recoveries than are reflected.
17. Recoveries to third-party unsecured creditors of Enron Wind Corp. do not reflect the amounts they are anticipated to recover from the funds set aside in accordance with the Wind Reserve Fund Order.

D. Schedules of Estimated Assets, Claims and Distributions

Modified Substantive Consolidation
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	n.a.
Plan Guarantee	n.a.
Standalone General Unsecured	n.a.
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized. Refer to the next 178 schedules for information regarding the assets, claims and value allocations for each Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated.

	Debtors' Assets		Claims Against and Equity in Debtors	
			Face	Mod. SubCon Value
Cash (at May 31, 2003)	3,094.5	Administrative Claims	1,324.5	1,324.5
Directly Held Assets to be Liquidated	1,327.5	Secured Claims	55.9	55.9
Interests in PGE to be Liquidated	1,278.0	Priority Claims	334.0	334.0
Directly Held Assets Transferred to CrossCountry	711.6	Intercompany Payables Post-Petition	179.1	179.1
Directly Held Assets Transferred to Prisma	36.5	Total Administrative, Secured & Priority	1,893.6	1,893.6
Directly Held Trading Book Assets	1,531.2			
Total Directly Held Assets	7,979.3	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	10,637.1	1,933.2
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	20,210.5	3,673.0
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	5,721.0	1,039.7
Portland General Holdings, Inc.	17.3	Trade & A/P Liabilities	5,942.8	1,080.0
	-	Other Liabilities	13,578.5	2,467.7
	-			
Other	-	Subordinated Claims	961.7	174.8
Total	17.3	Total Third Party Unsecured Claims	57,051.6	10,368.5
<u>Intercompany Receivables from Non-Debtors</u>		<u>Intercompany Payables Pre-Petition</u>		
Enron Intermediate Holdings, LLC	628.3	Chiricahua V LLC	938.2	170.5
Joint Energy Development Investments Limited Partners	155.6	Transwestern Pipeline Company	790.2	143.6
Enron Brazil Power Holdings IV Ltd.	152.8	Enron Canada Corp.	513.5	93.3
Other	1,303.9	Other Non-Debtors	5,336.9	969.9
Total	2,240.7	Total Intercompany Payables	7,578.9	1,377.4
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Enron Canada Corp.	660.4			
Transwestern Holding Company, Inc.	560.3	Total	66,524.0	13,639.4
Organizational Partner, Inc.	245.5			
Other	1,935.9			
Total	3,402.1	Equity	n.a.	-
Total Allocated - Mod. SubCon	13,639.4	Total Allocated - Mod. SubCon	66,524.0	13,639.4

Artemis Associates, L.L.C.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	18.3%
Plan Guarantee	0.0%
Standalone General Unsecured	18.3%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	0.1	0.1
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	2.8	2.8
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	2.9	2.9
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EFS Holdings, Inc.	173.4	Other Liabilities	2.4	0.4
EFS XI, Inc. (f/k/a PBM Mechanical, Inc.)	0.2			
EFS XII, Inc. (f/k/a MEP Services, Inc.)	0.2	<u>Intercompany Payables Pre-Petition</u>		
Other	0.1	Enron Corp.	998.3	183.0
Total	173.9	Enron Energy Services Operations, Inc.	9.5	1.7
		Enron Net Works LLC	3.1	0.6
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	2.5	0.5
Enron Facility Services, Inc.	15.2	Transportation Trading Services Company	0.0	0.0
	-	Enron Transition Company, Inc.	0.0	0.0
	-	EES Property Services, Inc.	0.0	0.0
Other	-	Other Non-Debtors	-	-
Total	15.2	Total Intercompany Payables	1,013.3	185.8
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	1,015.8	186.2
Enron Facility Services, Inc.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	1,018.7	189.1
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	189.1	Total Allocated - Stand Alone	1,018.7	189.1

Atlantic Commercial Finance, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	10.5%
Plan Guarantee	0.0%
Standalone General Unsecured	7.2%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron South America LLC	37.8	Other Liabilities	0.2	0.0
Enron Caribbean Basin LLC	11.3			
Enron Power Corp.	2.0	<u>Intercompany Payables Pre-Petition</u>		
Other	0.9	Enron Corp.	2,286.7	164.7
Total	52.0	Enron India LLC	223.4	16.1
		Enron Development Corp.	3.8	0.3
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	2.1	0.2
Enron Guatemala Holdings Ltd.	2.5	Enron Development Piti Holdings Corp.	11.4	0.8
Enron EPI Inc.	1.7	LFT Power II, LLC	5.5	0.4
Enron Europe Operations (Advisor) Limited	1.0	EI Puerto Rico Operations Inc.	2.4	0.2
Other	0.1	Other Non-Debtors	5.4	0.4
Total	5.3	Total Intercompany Payables	2,540.7	183.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	2,540.9	183.0
ET Power 1 LLC	47.4			
Enron Global LNG LLC	34.6	Subordinated Claims	-	-
Enron EPI Inc.	28.1	Total	2,540.9	183.0
Other	15.6			
Total	125.7	Equity	n.a.	-
Total Allocated - Stand Alone	183.0	Total Allocated - Stand Alone	2,540.9	183.0

BAM Lease Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	12.4	12.3
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	4.1	4.1
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	16.5	16.4
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	13.9	Other Liabilities	616.0	-
Enron North America Corp.	2.4			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	ENA Asset Holdings L.P.	258.0	-
Total	16.4		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	258.0	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	874.0	-
Kingfisher I LLC	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	890.6	16.4
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	16.4	Total Allocated - Stand Alone	890.6	16.4

Cabazon Holdings LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.2	0.2
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.2	0.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	0.6	Other Liabilities	-	-
EREC Subsidiary I, LLC (f/k/a Enron Wind Systems, Inc	0.2			
Enron Corp.	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Wind Development Corp.	-	-
Total	0.8	EREC Subsidiary II, LLC (f/k/a Enron Wind Constr	-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
Cabazon Power Partners LLC	8.7			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.2	0.2
Total	8.7			
		Equity	n.a.	9.3
Total Allocated - Stand Alone	9.5	Total Allocated - Stand Alone	0.2	9.5

Cabazon Power Partners LLC
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EREC Subsidiary II, LLC (f/k/a Enron Wind Constructor	8.7	Trade & A/P Liabilities	-	-
EREC Subsidiary IV, LLC (f/k/a Enron Wind Maintenance	0.0	Other Liabilities	-	-
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	8.7		-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>				
	-	Total General Unsecured	-	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	-			
		Equity	n.a.	8.7
Total Allocated - Stand Alone	8.7	Total Allocated - Stand Alone	-	8.7

Calcasieu Development Company, L.L.C.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
		<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	-		-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	-	-
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.0	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	0.0	-

Calvert City Power I, L.L.C.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	0.7	-
Total	-	Enron North America Corp.	0.0	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.7	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	0.7	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.7	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	0.7	-

Calypso Pipeline, LLC
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.1	0.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	4.8	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Global LNG LLC	0.0	Other Liabilities	0.5	0.5
-	-			
-	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Global Markets LLC	1.7	1.7
Total	0.0	Enron Corp.	0.3	0.3
		Enron Operations Services Corp. (ETS)	0.2	0.2
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
Hawksbill Creek LNG, Ltd.	0.1		-	-
-	-		-	-
-	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.1	Total Intercompany Payables	2.2	2.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	2.7	2.7
-	-			
-	-	Subordinated Claims	-	-
-	-	Total	2.8	2.8
Other	-			
Total	-	Equity	n.a.	2.1
Total Allocated - Stand Alone	4.9	Total Allocated - Stand Alone	2.8	4.9

Clinton Energy Management Services, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	17.8%
Plan Guarantee	0.0%
Standalone General Unsecured	17.7%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	6.3	Administrative Claims	2.7	2.7
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	4.8	4.8
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	7.6	7.6
Directly Held Trading Book Assets	8.6			
Total Directly Held Assets	14.9	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	1.1	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Energy Services, LLC	16.4	Trade & A/P Liabilities	2.2	0.4
Enron Corp.	13.4	Other Liabilities	0.0	0.0
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Energy Services Operations, Inc.	190.0	33.6
Total	29.8	Enron North America Corp.	15.8	2.8
		Enron Energy Services, Inc.	7.3	1.3
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	0.0	0.0
	-	EES Property Services, Inc.	0.7	0.1
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	213.8	37.8
<u>Equity / Preferred Equity Interests in Affiliates</u>				
	-	Total General Unsecured	216.1	38.2
	-			
	-	Subordinated Claims	-	-
Other	-	Total	223.7	45.8
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	45.8	Total Allocated - Stand Alone	223.7	45.8

DataSystems Group Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	7.6	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Broadband Services, Inc.	4.8	-
		Enron Corp.	3.8	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-	Enron Administrative Services Corp.	0.0	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	8.6	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	16.1	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	16.2	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	16.2	-

E Power Holdings Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	46.7%
Plan Guarantee	0.0%
Standalone General Unsecured	58.9%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	1.8	Administrative Claims	0.4	0.4
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.4	0.4
Directly Held Trading Book Assets	-			
Total Directly Held Assets	1.8	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	6.9	Other Liabilities	0.6	0.3
-	-			
-	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron North America Corp.	9.6	5.7
Total	6.9	Enron Asia Pacific/Africa/China LLC	3.8	2.2
		Enron Property & Services Corp.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Nippon Holdings LLC	0.0	E Power Nippon Holdings Ltd.	0.0	0.0
-	-		-	-
-	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	13.4	7.9
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	14.0	8.2
E Power Wheeling Services Ltd.	-			
E Power Nippon Holdings Ltd.	-	Subordinated Claims	-	-
E Power Corporation	-	Total	14.4	8.6
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	8.6	Total Allocated - Stand Alone	14.4	8.6

EBF LLC
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	7.9	Administrative Claims	0.7	0.7
Directly Held Assets to be Liquidated	2.2	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	1.2	1.2
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.8	1.8
Directly Held Trading Book Assets	-			
Total Directly Held Assets	10.1	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron North America Corp.	0.0	Other Liabilities	0.0	0.0
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	1.8	1.8
Total	-			
		Equity	n.a.	8.3
Total Allocated - Stand Alone	10.1	Total Allocated - Stand Alone	1.8	10.1

ECI-Nevada Corp.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	10.1%
Plan Guarantee	0.0%
Standalone General Unsecured	6.6%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	5.3	0.3
Total	-		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	5.3	0.3
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	5.3	0.3
ECI-Texas, L.P.	0.3			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	5.3	0.3
Total	0.3			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.3	Total Allocated - Stand Alone	5.3	0.3

ECI-Texas, L.P.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.1	0.1
Directly Held Assets to be Liquidated	-	Secured Claims	0.0	0.0
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.2	0.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Broadband Services, Inc.	4.3	Other Liabilities	0.1	0.1
Enron Corp.	0.1			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EnRock, L.P.	3.6	3.6
Total	4.4		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-	Enron Administrative Services Corp.	0.2	0.2
	-		-	-
Other	-		-	-
Total	-	Other Non-Debtors	-	-
		Total Intercompany Payables	3.8	3.8
<u>Equity / Preferred Equity Interests in Affiliates</u>				
	-	Total General Unsecured	3.9	3.9
	-			
	-	Subordinated Claims	-	-
Other	-	Total	4.0	4.0
Total	-			
		Equity	n.a.	0.4
Total Allocated - Stand Alone	4.4	Total Allocated - Stand Alone	4.0	4.4

ECT Merchant Investments Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	58.2%
Plan Guarantee	0.0%
Standalone General Unsecured	75.3%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	2.5	2.5
Directly Held Assets to be Liquidated	3.4	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	4.2	4.2
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.1	0.1
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	6.8	6.8
Directly Held Trading Book Assets	-			
Total Directly Held Assets	3.4	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	5.7	4.3
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron North America Corp.	6.9	Trade & A/P Liabilities	6.9	5.2
TLS Investors, L.L.C.	4.8	Other Liabilities	7.4	5.5
Enron Global Markets LLC	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	11.7	Enron Corp.	36.7	27.7
		Enron Engineering & Construction Company	0.9	0.7
<u>Intercompany Receivables from Non-Debtors</u>		Risk Management & Trading Corp.	0.1	0.1
Enron Administrative Services Corp.	6.4	Other Debtors	0.0	0.0
Enron Net Works Investments, L.L.C.	0.3	JSB Asset, L.L.C.	23.2	17.4
Enron Administrative Services Corp.	0.0		-	-
Other	0.0		-	-
Total	6.8	Other Non-Debtors	-	-
		Total Intercompany Payables	60.9	45.9
<u>Equity / Preferred Equity Interests in Affiliates</u>				
ECTMI Trutta Holdings LP	45.4	Total General Unsecured	80.9	61.0
Enron McCommas Bluff LLC	0.5			
Juniper GP, LLC	0.0	Subordinated Claims	-	-
Other	0.0	Total	87.7	67.7
Total	45.9			
		Equity	n.a.	-
Total Allocated - Stand Alone	67.7	Total Allocated - Stand Alone	87.7	67.7

ECT Securities GP Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.0	-
Enron Corp.	0.0	Other Liabilities	25.0	-
-	-			
-	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	ECT Securities Limited Partnership	0.0	-
Total	0.0	Enron North America Corp.	0.0	-
		-	-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
-	-	-	-	-
-	-	-	-	-
-	-	-	-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	25.0	-
ECT Securities Limited Partnership	-			
-	-			
-	-	Subordinated Claims	-	-
Other	-	Total	25.0	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	25.0	0.0

ECT Securities Limited Partnership

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	12.8%
Plan Guarantee	0.0%
Standalone General Unsecured	10.5%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	2.6	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	2.6	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.1	0.0
ECT Securities GP Corp.	-	Other Liabilities	25.0	2.6
ECT Securities LP Corp.	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	0.0	0.0
Total	-	Enron Property & Services Corp.	0.0	0.0
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	25.1	2.6
	-			
	-	Subordinated Claims	-	-
Other	-	Total	25.1	2.6
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	2.6	Total Allocated - Stand Alone	25.1	2.6

ECT Securities LP Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	0.0	-
	-	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	13.6	-
Total	-	Enron Corp.	0.0	-
		ECT Securities Limited Partnership	0.0	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	13.6	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	13.6	-
ECT Securities Limited Partnership	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	13.6	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	13.6	-

ECT Strategic Value Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	39.6%
Plan Guarantee	0.0%
Standalone General Unsecured	48.8%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.1	0.0
Enron Corp.	0.1	Other Liabilities	0.0	0.0
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Risk Management & Trading Corp.	6.4	3.1
Total	0.1	Enron North America Corp.	0.6	0.3
		Enron Property & Services Corp.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
JILP-L.P., Inc.	3.4		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	3.4	Total Intercompany Payables	7.1	3.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	7.2	3.5
	-			
	-	Subordinated Claims	-	-
Other	-	Total	7.2	3.5
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	3.5	Total Allocated - Stand Alone	7.2	3.5

EES Service Holdings, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	27.4	21.9
Directly Held Assets to be Liquidated	23.9	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	7.5	6.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	34.9	28.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	23.9	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.1	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	4.0	Other Liabilities	2.1	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Energy Services Operations, Inc.	15.6	-
Total	4.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	15.6	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	17.7	-
Pyramid I Asset, L.L.C.	0.0			
ServiceCo Holdings, Inc.	-	Subordinated Claims	-	-
	-	Total	52.6	28.0
Other	-			
Total	0.0	Equity	n.a.	-
Total Allocated - Stand Alone	28.0	Total Allocated - Stand Alone	52.6	28.0

EESO Merchant Investments, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	35.6%
Plan Guarantee	0.0%
Standalone General Unsecured	43.1%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.7	0.7
Directly Held Assets to be Liquidated	7.5	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.2	0.2
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.9	0.9
Directly Held Trading Book Assets	-			
Total Directly Held Assets	7.5	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Energy Services Operations, Inc.	0.0	Trade & A/P Liabilities	-	-
Enron Energy Services, LLC	0.0	Other Liabilities	-	-
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron North America Corp.	11.5	4.9
Total	0.0	Enron Corp.	3.8	1.6
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	15.3	6.6
<u>Equity / Preferred Equity Interests in Affiliates</u>				
	-	Total General Unsecured	15.3	6.6
	-			
	-	Subordinated Claims	-	-
Other	-	Total	16.2	7.5
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	7.5	Total Allocated - Stand Alone	16.2	7.5

EFS Construction Management Services, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.7	0.2
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.7	0.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.6	-
Enron Energy Services North America, Inc.	0.0	Other Liabilities	0.1	-
Artemis Associates, L.L.C.	0.0			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	3.5	-
Total	0.0	EFS Holdings, Inc.	1.4	-
		Enron Energy Services Operations, Inc.	0.1	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.2	-
Enron Facility Services, Inc.	0.1	EES Property Services, Inc.	0.2	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.1	Total Intercompany Payables	5.4	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	6.1	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	6.8	0.2
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.2	Total Allocated - Stand Alone	6.8	0.2

EFS Holdings, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	19.1%
Plan Guarantee	0.0%
Standalone General Unsecured	19.4%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.6	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.6	0.6
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.6	0.6
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.6	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EFS VIII, Inc. (f/k/a Limbach Company)	21.4	Trade & A/P Liabilities	-	-
EFS IX, Inc. (f/k/a Limbach Company Investment Company)	9.0	Other Liabilities	-	-
EFS XVII, Inc. (f/k/a Harper Mechanical Corporation Investment Company)	1.5			
Other	1.0	<u>Intercompany Payables Pre-Petition</u>		
Total	33.0	Artemis Associates, L.L.C.	892.0	173.4
		EFS I, Inc (f/k/a Limbach Facility Services, Inc.)	21.8	4.2
<u>Intercompany Receivables from Non-Debtors</u>		EFS X, Inc. (f/k/a Marlin Electric, Inc.)	0.2	0.0
Enron Facility Services, Inc.	132.5	Other Debtors	0.0	0.0
EFS Corporate Services, Inc.	12.2		-	-
Enron Facility Services, Inc.	0.1		-	-
Other	-	Other Non-Debtors	-	-
Total	144.7	Total Intercompany Payables	914.0	177.7
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	914.0	177.7
EES Service Holdings, Inc.	-			
EFS Corporate Services, Inc.	-	Subordinated Claims	-	-
EFS I, Inc (f/k/a Limbach Facility Services, Inc.)	-	Total	914.6	178.3
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	178.3	Total Allocated - Stand Alone	914.6	178.3

EFS I, Inc (f/k/a Limbach Facility Services, Inc.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	78.1	Administrative Claims	24.3	22.7
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	78.8	73.5
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	103.1	96.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	78.1	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.6	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EFS Holdings, Inc.	4.2	Trade & A/P Liabilities	-	-
-	-	Other Liabilities	-	-
-	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	4.2	EFS IX, Inc. (f/k/a Limbach Company Investment Co	5.1	-
		Enron Net Works LLC	0.9	-
<u>Intercompany Receivables from Non-Debtors</u>		EFS XVII, Inc. (f/k/a Harper Mechanical Corporation	0.8	-
-	-	Other Debtors	0.0	-
-	-	-	-	-
-	-	-	-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	6.9	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	6.9	-
EFS III, Inc. (f/k/a EFG Holdings, Inc.)	9.8			
EFS XIII, Inc. (f/k/a Harper Mechanical Corporation)	3.4	Subordinated Claims	-	-
EFS XV, Inc. (f/k/a Mechanical Professional Services, In	-	Total	110.0	96.1
Other	-			
Total	13.2	Equity	n.a.	-
Total Allocated - Stand Alone	96.1	Total Allocated - Stand Alone	110.0	96.1

EFS II, Inc. (f/k/a EFS Construction and Services Company)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.8%
Plan Guarantee	0.0%
Standalone General Unsecured	0.5%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	EFS IV, Inc. (f/k/a Williard, Inc.)	0.0	0.0
		Enron Corp.	0.0	0.0
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Facility Services, Inc.	0.0	EFS Corporate Services, Inc.	0.0	0.0
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.0	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	0.0	0.0

EFS III, Inc. (f/k/a EFG Holdings, Inc.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EFS IV, Inc. (f/k/a Williard, Inc.)	9.8	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EFS V, Inc. (f/k/a Williard Inc. Investment Company	0.0	0.0
Total	9.8		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
EFS IV, Inc. (f/k/a Williard, Inc.)	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.0	0.0
Total	-			
		Equity	n.a.	9.8
Total Allocated - Stand Alone	9.8	Total Allocated - Stand Alone	0.0	9.8

EFS IV, Inc. (f/k/a Williard, Inc.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	49.6%
Plan Guarantee	0.0%
Standalone General Unsecured	63.1%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	15.9	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EFS II, Inc. (f/k/a EFS Construction and Services Company)	0.0	Trade & A/P Liabilities	-	-
	-	Other Liabilities	0.3	0.2
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	0.0	EFS V, Inc. (f/k/a Williard Inc. Investment Company)	16.2	10.2
		EFS III, Inc. (f/k/a EFG Holdings, Inc.)	15.6	9.8
<u>Intercompany Receivables from Non-Debtors</u>		Enron Corp.	1.8	1.1
EFS Corporate Services, Inc.	0.1	Other Debtors	1.2	0.8
	-	Enron Facility Services, Inc.	6.5	4.1
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.1	Total Intercompany Payables	41.3	26.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	41.5	26.2
EFS V, Inc. (f/k/a Williard Inc. Investment Company)	10.2			
EFS VI, L.P. (f/k/a Williard Plumbing Company, L.P.)	0.0	Subordinated Claims	-	-
	-	Total	41.5	26.2
Other	-			
Total	10.2	Equity	n.a.	-
Total Allocated - Stand Alone	26.2	Total Allocated - Stand Alone	41.5	26.2

EFS IX, Inc. (f/k/a Limbach Company Investment Company)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EFS VIII, Inc. (f/k/a Limbach Company)	27.8	Other Liabilities	-	-
EFS VII, Inc (f/k/a Limbach Company Holding Company)	0.0			
EFS I, Inc (f/k/a Limbach Facility Services, Inc.)	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EFS Holdings, Inc.	9.0	9.0
Total	27.8		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	9.0	9.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	9.0	9.0
	-			
	-	Subordinated Claims	-	-
Other	-	Total	9.0	9.0
Total	-			
		Equity	n.a.	18.7
Total Allocated - Stand Alone	27.8	Total Allocated - Stand Alone	9.0	27.8

EFS V, Inc. (f/k/a Williard Inc. Investment Company)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EFS IV, Inc. (f/k/a Williard, Inc.)	10.2	Other Liabilities	-	-
EFS III, Inc. (f/k/a EFG Holdings, Inc.)	0.0			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	10.2		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	-			
		Equity	n.a.	10.2
Total Allocated - Stand Alone	10.2	Total Allocated - Stand Alone	-	10.2

EFS VI, L.P. (f/k/a Williard Plumbing Company, L.P.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EFS IV, Inc. (f/k/a Williard, Inc.)	0.0	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.0	0.0
Total	-			
		Equity	n.a.	0.0
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	0.0	0.0

EFS VII, Inc (f/k/a Limbach Company Holding Company)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	6.1%
Plan Guarantee	0.0%
Standalone General Unsecured	0.9%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EFS Holdings, Inc.	0.0	Other Liabilities	-	-
EFS I, Inc (f/k/a Limbach Facility Services, Inc.)	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EFS IX, Inc. (f/k/a Limbach Company Investment Co)	0.0	0.0
Total	0.0	EFS VIII, Inc. (f/k/a Limbach Company)	0.0	0.0
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
EFS VIII, Inc. (f/k/a Limbach Company)	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.0	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	0.0	0.0

EFS VIII, Inc. (f/k/a Limbach Company)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	64.2%
Plan Guarantee	0.0%
Standalone General Unsecured	84.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	50.7	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EFS VII, Inc (f/k/a Limbach Company Holding Company)	0.0	Other Liabilities	1.5	1.3
-	-			
-	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EFS IX, Inc. (f/k/a Limbach Company Investment Company)	33.1	27.8
Total	0.0	EFS Holdings, Inc.	25.5	21.4
		Enron Corp.	4.1	3.4
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
-	-	EFS Corporate Services, Inc.	18.5	15.5
-	-	Enron Facility Services, Inc.	0.0	0.0
-	-	-	-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	81.2	68.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	82.7	69.4
EFS IX, Inc. (f/k/a Limbach Company Investment Company)	18.7			
Sabo & Associates, Inc./Limbach Company, a Joint Venture	-	Subordinated Claims	-	-
EFS X, Inc. (f/k/a Marlin Electric, Inc.)	-	Total	82.7	69.4
Other	-			
Total	18.7	Equity	n.a.	-
Total Allocated - Stand Alone	69.4	Total Allocated - Stand Alone	82.7	69.4

EFS X, Inc. (f/k/a Marlin Electric, Inc.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.9%
Plan Guarantee	0.0%
Standalone General Unsecured	0.7%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EFS XI, Inc. (f/k/a PBM Mechanical, Inc.)	0.1	Other Liabilities	0.7	0.0
EFS Holdings, Inc.	0.0			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Artemis Associates, L.L.C.	5.5	0.0
Total	0.1		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-	EFS Corporate Services, Inc.	8.3	0.1
	-	Enron Facility Services, Inc.	0.1	0.0
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	13.9	0.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	14.6	0.1
	-			
	-	Subordinated Claims	-	-
Other	-	Total	14.6	0.1
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.1	Total Allocated - Stand Alone	14.6	0.1

EFS XI, Inc. (f/k/a PBM Mechanical, Inc.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	7.4%
Plan Guarantee	0.0%
Standalone General Unsecured	2.8%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EFS XII, Inc. (f/k/a MEP Services, Inc.)	0.7	Other Liabilities	1.3	0.0
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Artemis Associates, L.L.C.	6.5	0.2
Total	0.7	EFS X, Inc. (f/k/a Marlin Electric, Inc.)	2.3	0.1
		EFS Holdings, Inc.	0.9	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-	EFS Corporate Services, Inc.	13.4	0.4
	-	Enron Facility Services, Inc.	0.5	0.0
Other	-		-	-
Total	-	Other Non-Debtors	-	-
		Total Intercompany Payables	23.6	0.7
<u>Equity / Preferred Equity Interests in Affiliates</u>				
	-	Total General Unsecured	24.9	0.7
	-			
	-	Subordinated Claims	-	-
Other	-	Total	24.9	0.7
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.7	Total Allocated - Stand Alone	24.9	0.7

EFS XII, Inc. (f/k/a MEP Services, Inc.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	14.3%
Plan Guarantee	0.0%
Standalone General Unsecured	12.7%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	0.3	0.0
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	EFS XI, Inc. (f/k/a PBM Mechanical, Inc.)	5.5	0.7
		Artemis Associates, L.L.C.	1.3	0.2
		EFS Holdings, Inc.	0.5	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
EFS Corporate Services, Inc.	1.0	Enron Facility Services, Inc.	0.1	0.0
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	1.0	Total Intercompany Payables	7.4	0.9
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	7.7	1.0
MEP Service, LLC	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	7.7	1.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	1.0	Total Allocated - Stand Alone	7.7	1.0

EFS XIII, Inc. (f/k/a Harper Mechanical Corporation)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	6.5	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	0.7	0.7
	-	Other Liabilities	0.2	0.2
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	EFS XVII, Inc. (f/k/a Harper Mechanical Corporation)	5.9	5.9
		EFS Holdings, Inc.	0.5	0.5
		Enron Corp.	0.3	0.3
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
EFS Corporate Services, Inc.	0.1	Enron Facility Services, Inc.	0.0	0.0
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.1	Total Intercompany Payables	6.7	6.7
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	7.6	7.6
EFS XVII, Inc. (f/k/a Harper Mechanical Corporation Inv	4.4			
	-	Subordinated Claims	-	-
	-	Total	7.6	7.6
Other	-			
Total	4.4	Equity	n.a.	3.4
Total Allocated - Stand Alone	11.0	Total Allocated - Stand Alone	7.6	11.0

EFS XV, Inc. (f/k/a Mechanical Professional Services, Inc.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	0.1	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	EFS Holdings, Inc.	0.0	-
			-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Facility Services, Inc.	0.0	EFS Corporate Services, Inc.	0.9	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	0.9	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	1.0	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	1.0	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	1.0	0.0

EFS XVII, Inc. (f/k/a Harper Mechanical Corporation Investment Company)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EFS XIII, Inc. (f/k/a Harper Mechanical Corporation)	5.9	Other Liabilities	-	-
EFS I, Inc (f/k/a Limbach Facility Services, Inc.)	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EFS Holdings, Inc.	1.5	1.5
Total	5.9		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	1.5	1.5
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	1.5	1.5
	-			
	-	Subordinated Claims	-	-
Other	-	Total	1.5	1.5
Total	-			
		Equity	n.a.	4.4
Total Allocated - Stand Alone	5.9	Total Allocated - Stand Alone	1.5	5.9

EGP Fuels Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.6%
Plan Guarantee	0.0%
Standalone General Unsecured	0.2%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	100.3	0.2
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Gas Liquids, Inc.	1.3	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	275.5	0.7
Total	1.3	Enron Management, Inc.	157.8	0.4
		Enron Methanol Company	6.8	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	1.3	0.0
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	441.4	1.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	541.7	1.3
	-			
	-	Subordinated Claims	-	-
Other	-	Total	541.7	1.3
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	1.3	Total Allocated - Stand Alone	541.7	1.3

EGS New Ventures Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	6.7%
Plan Guarantee	0.0%
Standalone General Unsecured	1.8%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Louisiana Gas Marketing Company	0.7	Other Liabilities	-	-
Louisiana Resources Company	0.0			
Enron Corp.	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron North America Corp.	36.7	0.7
Total	0.7	LRCI, Inc.	3.5	0.1
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	40.2	0.7
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	40.2	0.7
Louisiana Gas Marketing Company	-			
Louisiana Resources Company	-	Subordinated Claims	-	-
LGMI, Inc.	-	Total	40.2	0.7
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	0.7	Total Allocated - Stand Alone	40.2	0.7

ENA Asset Holdings L.P.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	1.1	Administrative Claims	34.5	34.5
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	5.3	5.3
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	39.8	39.8
Directly Held Trading Book Assets	-			
Total Directly Held Assets	1.1	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.3	0.3
Enron Corp.	41.0	Other Liabilities	-	-
BAM Lease Company	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	41.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.3	0.3
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	40.1	40.1
Total	-			
		Equity	n.a.	2.0
Total Allocated - Stand Alone	42.1	Total Allocated - Stand Alone	40.1	42.1

ENA Upstream Company, LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	7.0%
Plan Guarantee	0.0%
Standalone General Unsecured	2.1%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	3.0	3.0
Directly Held Assets to be Liquidated	-	Secured Claims	3.2	3.2
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.9	0.9
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	7.1	7.1
Directly Held Trading Book Assets	3.7			
Total Directly Held Assets	3.7	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	3.8	0.1
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	135.6	2.9
Enron North America Corp.	3.9	Other Liabilities	168.1	3.6
Enron Corp.	3.5			
Enron Power Marketing, Inc.	1.4	<u>Intercompany Payables Pre-Petition</u>		
Other	0.1	Risk Management & Trading Corp.	0.4	0.0
Total	8.9		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Administrative Services Corp.	0.9	Enron MW, L.L.C.	0.0	0.0
Enron Administrative Services Corp.	0.1		-	-
Enron MW, L.L.C.	0.0		-	-
Other	0.0	Other Non-Debtors	(0.0)	0.0
Total	1.0	Total Intercompany Payables	0.4	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	307.9	6.6
	-			
	-	Subordinated Claims	-	-
	-	Total	315.0	13.7
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	13.7	Total Allocated - Stand Alone	315.0	13.7

EnRock Management, LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EnRock, L.P.	0.0	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
EnRock, L.P.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	-			
		Equity	n.a.	0.0
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	-	0.0

EnRock, L.P.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	73.9%
Plan Guarantee	0.0%
Standalone General Unsecured	97.8%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	0.6	0.6
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.6	0.6
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
ECI-Texas, L.P.	3.6	Other Liabilities	0.0	0.0
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Broadband Services, Inc.	3.0	3.0
Total	3.6	EnRock Management, LLC	0.0	0.0
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	3.0	3.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	3.1	3.0
	-			
	-	Subordinated Claims	-	-
Other	-	Total	3.7	3.6
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	3.6	Total Allocated - Stand Alone	3.7	3.6

Enron Acquisition III Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	13.1%
Plan Guarantee	0.0%
Standalone General Unsecured	10.9%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	2.6	0.3
Intercompany Post-Petition Receivables from Debtors	0.2	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.0	0.0
Enron Energy Services, LLC	0.2	Other Liabilities	-	-
Enron Energy Services, Inc.	0.1			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Energy Services Operations, Inc.	1.3	0.1
Total	0.3	Enron Corp.	0.3	0.0
		Enron Energy Services North America, Inc.	0.2	0.0
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-	EES Property Services, Inc.	0.0	0.0
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	1.8	0.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	4.5	0.5
	-			
	-	Subordinated Claims	-	-
Other	-	Total	4.5	0.5
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.5	Total Allocated - Stand Alone	4.5	0.5

Enron ACS, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	8.0%
Plan Guarantee	0.0%
Standalone General Unsecured	3.6%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.1	0.1
Directly Held Assets to be Liquidated	0.1	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.1	0.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.1	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
LOA, Inc.	-	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	2.8	0.1
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Administrative Services Corp.	0.0		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	2.8	0.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	2.8	0.1
	-			
	-	Subordinated Claims	-	-
Other	-	Total	2.8	0.2
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.2	Total Allocated - Stand Alone	2.8	0.2

Enron Alligator Alley Pipeline Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Transportation Services Company	0.0	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Operations Services Corp. (ETS)	0.8	-
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.8	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.8	-
	-			
	-	Subordinated Claims	-	-
	-	Total	0.8	0.0
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	0.8	0.0

Enron Asia Pacific/Africa/China LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	34.2%
Plan Guarantee	0.0%
Standalone General Unsecured	41.1%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	6.2	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	0.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.1	0.1
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.1	0.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	6.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	1.3	0.6
Enron Holding Company L.L.C.	4.6	Other Liabilities	10.0	4.1
E Power Holdings Corp.	2.2			
Enron South America LLC	0.2	<u>Intercompany Payables Pre-Petition</u>		
Other	0.3	Enron Corp.	403.1	165.8
Total	7.3	Enron Expat Services Inc.	9.0	3.7
		Enron Power Corp.	4.5	1.8
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	9.2	3.8
Enron Australia Pty Limited	0.1	Enron Nigeria Power Holding Ltd.	16.2	6.7
Enron International Chengdu Power Ltd.	0.1	Enron Overseas Services Corp.	1.9	0.8
Enron International Energy (Asia) Pte. Ltd.	0.1	EI Guam Operations, L.L.C.	1.1	0.4
Other	0.0	Other Non-Debtors	0.3	0.1
Total	0.4	Total Intercompany Payables	445.3	183.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	456.6	187.8
Enron International Korea Holdings Corp.	163.3			
Enron Nigeria Power Holding Ltd.	6.5	Subordinated Claims	-	-
Enron Wenchang Holdings Company Ltd.	3.4	Total	456.6	187.8
Other	0.7			
Total	173.9	Equity	n.a.	-
Total Allocated - Stand Alone	187.8	Total Allocated - Stand Alone	456.6	187.8

Enron Asset Management Resources, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	16.1%
Plan Guarantee	0.0%
Standalone General Unsecured	15.2%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	0.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Transportation Services Company	0.3	Other Liabilities	1.2	0.2
Enron Operations Services Corp. (ETS)	0.2			
Enron Net Works LLC	0.1	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	Enron Property & Services Corp.	2.3	0.4
Total	0.6	Enron Corp.	1.8	0.3
		Enron Engineering & Construction Company	0.1	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
CGNN Holding Company, Inc.	0.3	Enron Operations, L.P.	0.2	0.0
Enron Equipment Installation Company	0.0	Northern Plains Natural Gas Company	0.0	0.0
Enron Equipment Procurement Company	0.0	Enron Transredes Services L.L.C.	0.0	0.0
Other	0.0	Other Non-Debtors	0.0	0.0
Total	0.3	Total Intercompany Payables	4.3	0.7
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	5.5	0.8
	-			
	-	Subordinated Claims	-	-
	-	Total	5.6	0.9
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	0.9	Total Allocated - Stand Alone	5.6	0.9

Enron Brazil Power Holdings I Ltd.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	32.8%
Plan Guarantee	0.0%
Standalone General Unsecured	39.1%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron South America LLC	2.6	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Development Funding Ltd.	19.0	7.4
Total	2.6	Enron Corp.	1.7	0.7
		Enron do Brazil Holdings Ltd.	0.5	0.2
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Netherlands Holding B.V.	4.3	Enron Brazil Power Investments I Ltd.	0.0	0.0
Enron Electric Power Brazil C.V.	1.3		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	5.6	Total Intercompany Payables	21.1	8.3
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	21.1	8.3
Enron Brazil Power Investments I Ltd.	-			
GasMat Holdings Ltd.	-	Subordinated Claims	-	-
	-	Total	21.1	8.3
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	8.3	Total Allocated - Stand Alone	21.1	8.3

Enron Brazil Power Holdings XI Ltd.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Atlantic Commercial Finance, Inc.	0.0	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Development Funding Ltd.	205.0	0.0
Total	0.0	Enron Corp.	5.2	0.0
		Enron South America LLC	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	210.2	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	210.2	0.0
ETB - Energia Total do Brasil Ltda.	-			
Enron Brazil Power Investments XI Ltd.	-			
	-	Subordinated Claims	-	-
Other	-	Total	210.2	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	210.2	0.0

Enron Brazil Power Investments XI Ltd.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Brazil Power Holdings XI Ltd.	0.0	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Development Funding Ltd.	2.1	0.0
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	2.1	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	2.1	0.0
ETB - Energia Total do Brasil Ltda.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	2.1	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	2.1	0.0

Enron Broadband Services, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	10.5%
Plan Guarantee	0.0%
Standalone General Unsecured	7.2%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	142.7	Administrative Claims	33.2	33.2
Directly Held Assets to be Liquidated	0.5	Secured Claims	1.7	1.7
Interests in PGE to be Liquidated	-	Priority Claims	14.9	14.9
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	68.7	68.7
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	118.5	118.5
Directly Held Trading Book Assets	0.0			
Total Directly Held Assets	143.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	1.3	0.1
Intercompany Post-Petition Receivables from Debtors	1.5	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EnRock, L.P.	3.0	Trade & A/P Liabilities	15.9	1.1
Modulus Technologies, Inc.	0.2	Other Liabilities	80.4	5.8
Enron Broadband Services, L.P.	0.1			
Other	0.1	<u>Intercompany Payables Pre-Petition</u>		
Total	3.5	Enron Corp.	1,219.1	87.4
		Enron North America Corp.	63.4	4.5
<u>Intercompany Receivables from Non-Debtors</u>		ECI-Texas, L.P.	60.2	4.3
Enron Communications Investments Corp	78.5	Other Debtors	110.4	7.9
Enron Media Services, L.P.	0.1	Enron Transition Company, Inc.	13.0	0.9
Enron Administrative Services Corp.	0.0	Enron Broadband Services Canada Inc.	0.5	0.0
Other	0.1	Enron Overseas Services Corp.	0.5	0.0
Total	78.7	Other Non-Debtors	0.5	0.0
		Total Intercompany Payables	1,467.6	105.3
<u>Equity / Preferred Equity Interests in Affiliates</u>				
EBS Content Systems L.L.C.	1.8	Total General Unsecured	1,565.2	112.3
Enron Broadband Investments Corp.	1.0			
Modulus Technologies, Inc.	1.0	Subordinated Claims	-	-
Other	0.1	Total	1,683.8	230.8
Total	3.9			
		Equity	n.a.	-
Total Allocated - Stand Alone	230.8	Total Allocated - Stand Alone	1,683.8	230.8

Enron Broadband Services, L.P.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	10.1%
Plan Guarantee	0.0%
Standalone General Unsecured	6.6%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.8	0.8
Directly Held Assets to be Liquidated	4.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	1.0	1.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.8	1.8
Directly Held Trading Book Assets	-			
Total Directly Held Assets	4.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	4.5	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	89.8	5.9
Enron Net Works LLC	0.0	Other Liabilities	0.6	0.0
-	-			
-	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	8.0	0.5
Total	0.0	Enron Broadband Services, Inc.	2.0	0.1
		Risk Management & Trading Corp.	0.4	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.2	0.0
Enron Broadband Services Japan K.K.	0.0	Enron Media Services, L.P.	0.5	0.0
-	-	Enron Global Semiconductor Services, L.P.	0.4	0.0
-	-	Enron Canada Corp.	0.1	0.0
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	11.7	0.8
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	102.1	6.7
Backbone Trust 2	-			
-	-	Subordinated Claims	-	-
-	-	Total	103.9	8.5
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	8.5	Total Allocated - Stand Alone	103.9	8.5

Enron Capital & Trade Resources International Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	21.5%
Plan Guarantee	0.0%
Standalone General Unsecured	23.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	20.6	Administrative Claims	22.4	22.4
Directly Held Assets to be Liquidated	107.3	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	18.1	18.1
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	30.7	30.7
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	71.1	71.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	127.9	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	6.0	1.4
Intercompany Post-Petition Receivables from Debtors	63.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	269.6	62.0
Enron Corp.	11.8	Other Liabilities	93.1	21.4
Enron Power Marketing, Inc.	1.0			
Enron Expat Services Inc.	0.1	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	Enron North America Corp.	447.9	103.0
Total	12.8	Risk Management & Trading Corp.	37.0	8.5
		Enron Gas Liquids, Inc.	14.4	3.3
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	2.5	0.6
ECT Investments, Inc.	34.6	Enron Capital & Trade Global Resources Corp.	8.0	1.8
Enron Holdings 1, S.L.	21.7	Enron Financial Energy Trading L.L.C.	0.6	0.1
Enron Europe Finance & Trading Limited	2.0			
Other	1.4	Other Non-Debtors	-	-
Total	59.8	Total Intercompany Payables	510.5	117.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	879.2	202.2
Enron Europe Finance & Trading Limited	9.9			
Enron Capital & Trade Resources International Corp. - S	-	Subordinated Claims	-	-
Enron Finland Energy Oy	-	Total	950.4	273.3
Other	-			
Total	9.9	Equity	n.a.	-
Total Allocated - Stand Alone	273.3	Total Allocated - Stand Alone	950.4	273.3

Enron Caribbean Basin LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	15.4%
Plan Guarantee	0.0%
Standalone General Unsecured	14.2%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	7.4	7.4
Directly Held Assets to be Liquidated	0.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	26.1	26.1
Directly Held Assets Transferred to Prisma	1.0	Total Administrative, Secured & Priority	33.5	33.5
Directly Held Trading Book Assets	-			
Total Directly Held Assets	1.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.2	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Global LNG LLC	17.9	Trade & A/P Liabilities	-	-
The Protane Corporation	14.7	Other Liabilities	-	-
Enron Development Corp.	1.1			
Other	1.6	<u>Intercompany Payables Pre-Petition</u>		
Total	35.4	Enron Corp.	254.8	36.1
		Atlantic Commercial Finance, Inc.	79.6	11.3
<u>Intercompany Receivables from Non-Debtors</u>		Enron South America LLC	6.6	0.9
		Other Debtors	10.2	1.4
			-	-
			-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	351.1	49.8
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	351.1	49.8
Enron Americas, Inc.	30.9			
Enron Guatemala Holdings Ltd.	14.4	Subordinated Claims	-	-
Enron Capital Investments Corp.	0.5	Total	384.6	83.3
Other	1.0			
Total	46.8	Equity	n.a.	-
Total Allocated - Stand Alone	83.3	Total Allocated - Stand Alone	384.6	83.3

Enron Caribe VI Holdings Ltd.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	6.1%
Plan Guarantee	0.0%
Standalone General Unsecured	1.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Atlantic Commercial Finance, Inc.	0.0	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Development Funding Ltd.	0.0	0.0
Total	0.0	Enron Caribbean Basin LLC	0.0	0.0
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-	Enron Caribe VI Ltd.	0.0	0.0
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
Enron Caribe VI Ltd.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.0	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	0.0	0.0

Enron Commercial Finance Ltd.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	0.0	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Development Funding Ltd.	2.4	Trade & A/P Liabilities	-	-
Enron Caribbean Basin LLC	0.0	Other Liabilities	0.0	0.0
Enron Corp.	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	Enron South America LLC	0.0	0.0
Total	2.5	Enron International Holdings Corp.	0.0	0.0
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Pipeline Colombia Limited Partnership	0.0		-	-
Enron Power I (Puerto Rico), Inc.	0.0		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
Enron Colombia Transportation Ltd.	-			
Enron Pipeline Colombia Limited Partnership	-	Subordinated Claims	-	-
Enron Colombia Investments Limited Partnership	-	Total	0.0	0.0
Other	-			
Total	-	Equity	n.a.	2.4
Total Allocated - Stand Alone	2.5	Total Allocated - Stand Alone	0.0	2.5

Enron Communications Group, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	0.0	Other Liabilities	0.0	0.0
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Broadband Services, Inc.	11.2	0.0
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	11.2	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	11.2	0.0
EBS Holdings, Inc.	-			
Enron Broadband Services, Inc.	-	Subordinated Claims	-	-
	-	Total	11.2	0.0
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	11.2	0.0

Enron Communications Leasing Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	18.8%
Plan Guarantee	0.0%
Standalone General Unsecured	19.1%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.2	0.2
Directly Held Assets to be Liquidated	0.1	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.1	0.1
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.3	0.3
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.5	0.5
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.1	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	25.6	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Broadband Services, Inc.	3.2	Other Liabilities	0.6	0.1
Enron North America Corp.	0.0			
Artemis Associates, L.L.C.	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	147.5	28.2
Total	3.2	Enron Property & Services Corp.	0.0	0.0
		Enron Engineering & Construction Company	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
Enron Broadband Services Network Y.K.	0.0	Enron Transition Company, Inc.	0.3	0.1
ECT Investments, Inc.	0.0	Enron Administrative Services Corp.	0.1	0.0
Enron Broadband Services Australia Pty Limited	0.0		-	-
Other	0.0	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	147.8	28.3
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	148.4	28.4
	-			
	-	Subordinated Claims	-	-
	-	Total	149.0	28.9
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	28.9	Total Allocated - Stand Alone	149.0	28.9

Enron Corp.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	16.6%
Plan Guarantee	13.9%
Standalone General Unsecured	15.9%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	332.2	Administrative Claims	468.6	468.6
Directly Held Assets to be Liquidated	609.0	Secured Claims	7.1	7.1
Interests in PGE to be Liquidated	1,278.0	Priority Claims	123.0	123.0
Directly Held Assets Transferred to CrossCountry	707.2	Intercompany Payables Post-Petition	965.6	965.6
Directly Held Assets Transferred to Prisma	4.3	Total Administrative, Secured & Priority	1,564.3	1,564.3
Directly Held Trading Book Assets	-			
Total Directly Held Assets	2,930.6	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	10,419.5	1,657.6
Intercompany Post-Petition Receivables from Debtors	432.4	SPE Debt	10,112.3	1,608.7
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	10,287.8	1,636.7
Enron Power Marketing, Inc.	1,160.3	Trade & A/P Liabilities	67.7	10.8
Enron Natural Gas Marketing Corp.	927.6	Other Liabilities	6,772.9	1,077.5
Enron Engineering & Construction Company	215.7			
Other	1,762.1	<u>Intercompany Payables Pre-Petition</u>		
Total	4,065.7	Enron North America Corp.	12,422.3	1,976.2
		Risk Management & Trading Corp.	5,866.2	933.2
<u>Intercompany Receivables from Non-Debtors</u>		Enron Energy Services, LLC	656.6	104.5
Enron Intermediate Holdings, LLC	632.8	Other Debtors	3,106.0	494.1
Enron Operations, L.P.	293.2	Enron Facility Services, Inc.	832.8	132.5
Joint Energy Development Investments Limited Partnersl	154.3	Transwestern Pipeline Company	787.8	125.3
Other	943.2	Enron Equipment Procurement Company	595.1	94.7
Total	2,023.5	Other Non-Debtors	3,024.7	481.2
		Total Intercompany Payables	27,291.4	4,341.7
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Enron Valkyrie, LLC	1,325.4	Total General Unsecured	64,951.6	10,333.0
EOC Preferred, L.L.C.	496.2			
Organizational Partner, Inc.	228.2	Subordinated Claims	961.7	153.0
Other	548.2	Total	67,477.6	12,050.3
Total	2,598.0			
		Equity	n.a.	-
Total Allocated - Stand Alone	12,050.3	Total Allocated - Stand Alone	67,477.6	12,050.3

Enron Credit Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	1.4	1.4
Directly Held Assets to be Liquidated	2.8	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.4	1.4
Directly Held Trading Book Assets	-			
Total Directly Held Assets	2.8	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Corp.	0.7	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	0.7	Enron North America Corp.	3.9	3.9
		Enron Net Works LLC	1.0	1.0
<u>Intercompany Receivables from Non-Debtors</u>		Enron Metals & Commodity Corp.	0.0	0.0
ECT Europe Finance, Inc.	3.1	Other Debtors	-	-
Enron Credit Holdings Inc.	0.0		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	3.1	Total Intercompany Payables	4.8	4.8
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	4.8	4.8
	-			
	-	Subordinated Claims	-	-
Other	-	Total	6.2	6.2
Total	-			
		Equity	n.a.	0.4
Total Allocated - Stand Alone	6.6	Total Allocated - Stand Alone	6.2	6.6

Enron Development Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	18.4%
Plan Guarantee	0.0%
Standalone General Unsecured	18.5%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.1	Administrative Claims	0.1	0.1
Directly Held Assets to be Liquidated	20.2	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.2	0.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	20.3	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	4.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	10.6	2.0
Enron Corp.	38.8	Other Liabilities	-	-
Enron South America LLC	15.5			
Enron International Holdings Corp.	0.9	<u>Intercompany Payables Pre-Petition</u>		
Other	0.5	Enron Transportation Services Company	406.1	75.0
Total	55.7	Enron Caribbean Basin LLC	6.0	1.1
		Enron Power Corp.	5.4	1.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	4.2	0.8
Hainan Meinan Power Company CJV	1.1	Enron Development Piti Holdings Corp.	7.8	1.4
Enron Papua New Guinea Ltd.	0.1		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	1.1	Total Intercompany Payables	429.5	79.3
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	440.0	81.2
Enron Development Corp. - Colombia Branch	0.3			
Enron LNG Development Corp.	0.0	Subordinated Claims	-	-
Enron Reserve Holdings	-	Total	440.2	81.4
Other	-			
Total	0.3	Equity	n.a.	-
Total Allocated - Stand Alone	81.4	Total Allocated - Stand Alone	440.2	81.4

Enron Development Funding Ltd.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	19.6%
Plan Guarantee	0.0%
Standalone General Unsecured	20.2%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	12.5	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	12.5	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	85.2	17.2
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	848.4	171.7
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron do Brazil Holdings Ltd.	11.2	Trade & A/P Liabilities	0.0	0.0
Enron Brazil Power Holdings I Ltd.	7.4	Other Liabilities	0.3	0.1
Risk Management & Trading Corp.	0.5			
Other	0.0	<u>Intercompany Payables Pre-Petition</u>		
Total	19.2	Enron Corp.	579.2	117.2
		Enron Commercial Finance Ltd.	11.8	2.4
<u>Intercompany Receivables from Non-Debtors</u>		Enron South America LLC	6.1	1.2
Enron Brazil Power Holdings IV Ltd.	152.8	Other Debtors	2.6	0.5
Enron India GDR Holding Ltd.	52.0	Enron Canada Corp.	187.4	37.9
Terraco Investments Ltd.	46.6	LNG Power IV Limited	94.1	19.1
Other	157.6	Enron Power Philippines Corp.	90.1	18.2
Total	409.1	Other Non-Debtors	273.2	55.3
		Total Intercompany Payables	1,244.6	251.9
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Ponderosa Assets, L.P.	0.2	Total General Unsecured	2,178.5	440.9
-	-			
-	-	Subordinated Claims	-	-
Other	-	Total	2,178.5	440.9
Total	0.2			
		Equity	n.a.	-
Total Allocated - Stand Alone	440.9	Total Allocated - Stand Alone	2,178.5	440.9

Enron Development Management Ltd.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	0.0	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Development Funding Ltd.	0.0	0.0
Total	0.0	Enron Asia Pacific/Africa/China LLC	0.0	0.0
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-	Enron Guam Piti Corporation	0.0	0.0
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
Enron Guam Piti Corporation	0.5			
	-	Subordinated Claims	-	-
	-	Total	0.0	0.0
Other	-			
Total	0.5	Equity	n.a.	0.5
Total Allocated - Stand Alone	0.5	Total Allocated - Stand Alone	0.0	0.5

Enron do Brazil Holdings Ltd.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	18.7%
Plan Guarantee	0.0%
Standalone General Unsecured	18.9%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.7	0.1
Enron Brazil Power Holdings I Ltd.	0.2	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Development Funding Ltd.	59.4	11.2
Total	0.2	Enron Corp.	10.6	2.0
		Enron South America LLC	4.9	0.9
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Netherlands Holding B.V.	14.1		-	-
Enron International Bolivia Holdings Ltd.	0.0		-	-
EPE - Empresa Produtora de Energia Ltda.	-		-	-
Other	-	Other Non-Debtors	-	-
Total	14.1	Total Intercompany Payables	74.9	14.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	75.6	14.3
Enron do Brazil Investments Ltd.	-			
EPE Holdings Ltd.	-	Subordinated Claims	-	-
	-	Total	75.6	14.3
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	14.3	Total Allocated - Stand Alone	75.6	14.3

Enron Energy Information Solutions, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	17.2%
Plan Guarantee	0.0%
Standalone General Unsecured	16.7%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	2.0	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.1	0.1
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.2	0.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	2.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.2	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.2	0.0
Enron Corp.	7.9	Other Liabilities	0.1	0.0
Enron Energy Services, LLC	1.0			
Enron Energy Services, Inc.	0.6	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	Enron Energy Services Operations, Inc.	69.0	11.5
Total	9.6	Enron Property & Services Corp.	0.2	0.0
		Artemis Associates, L.L.C.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
EES Property Services, Inc.	0.0		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	69.3	11.6
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	69.6	11.6
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	69.8	11.8
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	11.8	Total Allocated - Stand Alone	69.8	11.8

Enron Energy Marketing Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	22.5%
Plan Guarantee	0.0%
Standalone General Unsecured	24.3%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	25.6	Administrative Claims	31.7	31.7
Directly Held Assets to be Liquidated	-	Secured Claims	0.0	0.0
Interests in PGE to be Liquidated	-	Priority Claims	1.3	1.3
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	17.9	17.9
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	51.0	51.0
Directly Held Trading Book Assets	121.5			
Total Directly Held Assets	147.1	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.0	0.0
Intercompany Post-Petition Receivables from Debtors	106.3	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	182.6	44.4
Enron Corp.	12.7	Other Liabilities	200.2	48.7
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Energy Services, Inc.	353.9	86.0
Total	12.7	Enron Energy Services Operations, Inc.	73.7	17.9
		Enron Power Marketing, Inc.	38.7	9.4
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	35.8	8.7
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	502.0	122.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	884.9	215.1
	-			
	-	Subordinated Claims	-	-
	-	Total	935.8	266.1
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	266.1	Total Allocated - Stand Alone	935.8	266.1

Enron Energy Services North America, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	11.5%
Plan Guarantee	0.0%
Standalone General Unsecured	8.7%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	0.4	0.4
Directly Held Assets to be Liquidated	0.7	Secured Claims	2.2	2.2
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	2.1	2.1
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	4.7	4.7
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.7	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	3.4	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	13.2	1.1
Enron Energy Services Operations, Inc.	14.9	Other Liabilities	3.4	0.3
Enron Energy Services, Inc.	1.4			
Enron Federal Solutions, Inc.	1.2	<u>Intercompany Payables Pre-Petition</u>		
Other	0.3	Enron Corp.	190.3	16.5
Total	17.8	Enron Energy Services, LLC	1.5	0.1
		Enron Property & Services Corp.	1.0	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.5	0.0
EES Property Services, Inc.	1.1	Enron Facility Services, Inc.	0.6	0.1
Enron Equipment Procurement Company	0.0		-	-
Enron Power Construction Company	0.0		-	-
Other	-	Other Non-Debtors	-	-
Total	1.1	Total Intercompany Payables	193.8	16.8
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	210.4	18.3
The BMP Team, L.L.C.	-			
Bentley Energy Services, Inc.	-	Subordinated Claims	-	-
	-	Total	215.1	23.0
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	23.0	Total Allocated - Stand Alone	215.1	23.0

Enron Energy Services Operations, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	13.9%
Plan Guarantee	0.0%
Standalone General Unsecured	12.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	118.7	Administrative Claims	25.9	25.9
Directly Held Assets to be Liquidated	0.3	Secured Claims	1.4	1.4
Interests in PGE to be Liquidated	-	Priority Claims	2.6	2.6
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	50.8	50.8
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	80.7	80.7
Directly Held Trading Book Assets	56.8			
Total Directly Held Assets	175.8	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.0	0.0
Intercompany Post-Petition Receivables from Debtors	91.3	SPE Debt	36.0	4.3
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Energy Services, Inc.	108.0	Trade & A/P Liabilities	272.0	32.7
Clinton Energy Management Services, Inc.	33.6	Other Liabilities	11.4	1.4
Enron Energy Marketing Corp.	17.9			
Other	13.5	<u>Intercompany Payables Pre-Petition</u>		
Total	173.0	Enron Corp.	1,688.5	203.0
		Enron Energy Services, LLC	734.3	88.3
<u>Intercompany Receivables from Non-Debtors</u>		Enron Energy Services North America, Inc.	124.3	14.9
Enron Energy Services International Co.	1.5	Other Debtors	138.3	16.6
Enron California Municipal Services, Inc.	0.5	Enron Energy Services Capital Corp.	0.9	0.1
Enron Energy Services Canada Corp.	0.1	Enron Washington, Inc.	0.0	0.0
Other	0.1	DealBench L.L.C.	0.0	0.0
Total	2.2	Other Non-Debtors	0.0	0.0
		Total Intercompany Payables	2,686.5	323.0
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Teal LLC	0.0	Total General Unsecured	3,005.9	361.4
Enron Acquisition IV Corp.	0.0			
McGarret X, L.L.C.	0.0	Subordinated Claims	-	-
Other	0.0	Total	3,086.6	442.1
Total	0.0			
		Equity	n.a.	-
Total Allocated - Stand Alone	442.2	Total Allocated - Stand Alone	3,086.6	442.1

Enron Energy Services, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	17.5%
Plan Guarantee	0.0%
Standalone General Unsecured	17.3%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	244.4	Administrative Claims	87.9	87.9
Directly Held Assets to be Liquidated	-	Secured Claims	8.5	8.5
Interests in PGE to be Liquidated	-	Priority Claims	7.4	7.4
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	232.6	232.6
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	336.3	336.3
Directly Held Trading Book Assets	231.3			
Total Directly Held Assets	475.6	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	190.5	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Energy Services, LLC	151.6	Trade & A/P Liabilities	591.4	102.1
Enron Energy Marketing Corp.	86.0	Other Liabilities	210.0	36.2
Clinton Energy Management Services, Inc.	1.3			
Other	1.4	<u>Intercompany Payables Pre-Petition</u>		
Total	240.3	Enron Corp.	1,049.5	181.1
		Risk Management & Trading Corp.	665.4	114.8
<u>Intercompany Receivables from Non-Debtors</u>		Enron Energy Services Operations, Inc.	625.5	108.0
Enron Canada Corp.	0.6	Other Debtors	118.2	20.4
EES Property Services, Inc.	0.5	Enron Facility Services, Inc.	46.1	8.0
Enron Energy Services Capital Corp.	0.1	Enron Energy Services Canada Corp.	2.6	0.4
Other	0.1	Enron Canada Corp.	1.1	0.2
Total	1.3	Other Non-Debtors	0.8	0.1
		Total Intercompany Payables	2,509.2	433.1
<u>Equity / Preferred Equity Interests in Affiliates</u>				
McGarret II, L.L.C.	-	Total General Unsecured	3,310.5	571.4
McGarret I, L.L.C.	-			
McGarret III, L.L.C.	-	Subordinated Claims	-	-
Other	-	Total	3,646.9	907.7
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	907.7	Total Allocated - Stand Alone	3,646.9	907.7

Enron Energy Services, LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	19.3%
Plan Guarantee	0.0%
Standalone General Unsecured	19.8%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	1.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	32.9	32.9
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.2	0.2
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	33.1	33.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	1.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	104.5	Other Liabilities	0.3	0.1
Enron Energy Services Operations, Inc.	88.3			
Enron Energy Marketing Corp.	8.7	<u>Intercompany Payables Pre-Petition</u>		
Other	0.3	Enron Energy Services, Inc.	766.2	151.6
Total	201.8	Clinton Energy Management Services, Inc.	82.6	16.4
		Enron Energy Information Solutions, Inc.	5.3	1.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	1.9	0.4
Enron California Municipal Services, Inc.	0.2	Enron Energy Services International Co.	2.0	0.4
	-	Enron Energy Services Capital Corp.	0.0	0.0
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.2	Total Intercompany Payables	858.0	169.8
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	858.3	169.9
Big Island II, L.L.C.	-			
Big Island I, L.L.C.	-	Subordinated Claims	-	-
Cortez Energy Services, LLC	-	Total	891.4	203.0
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	203.0	Total Allocated - Stand Alone	891.4	203.0

Enron Engineering & Construction Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	17.6%
Plan Guarantee	0.0%
Standalone General Unsecured	17.4%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	2.8	Administrative Claims	2.0	2.0
Directly Held Assets to be Liquidated	1.5	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	12.8	12.8
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	14.7	14.7
Directly Held Trading Book Assets	-			
Total Directly Held Assets	4.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.9	0.2
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.3	0.0
Enron Power Corp.	16.3	Other Liabilities	5.7	1.0
LINGTEC Constructors L.P.	5.7			
Superior Construction Company	1.4	<u>Intercompany Payables Pre-Petition</u>		
Other	1.5	Enron Corp.	1,238.9	215.7
Total	24.8	Enron Property & Services Corp.	11.8	2.1
		Enron Expat Services Inc.	5.6	1.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	9.6	1.7
Enron Equipment Procurement Company	156.3	Enron Export Sales Ltd.	62.2	10.8
Enron Power Construction Company	20.7	Enron Power Operating Company	13.9	2.4
Enron Power I (Puerto Rico), Inc.	18.7	Enron Power Corp. - U.S.	4.1	0.7
Other	25.7	Other Non-Debtors	1.0	0.2
Total	221.4	Total Intercompany Payables	1,347.0	234.5
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	1,354.0	235.7
Enron Advisory Services, Inc.	0.0			
Operational Energy Corp.	-	Subordinated Claims	-	-
Enron Power & Industrial Construction Company	-	Total	1,368.7	250.4
Other	-			
Total	0.0	Equity	n.a.	-
Total Allocated - Stand Alone	250.4	Total Allocated - Stand Alone	1,368.7	250.4

Enron Engineering & Operational Services Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.0	0.0
Enron North America Corp.	0.0	Other Liabilities	0.5	0.0
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.6	0.0
	-			
	-	Subordinated Claims	-	-
	-	Total	0.6	0.0
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	0.6	0.0

Enron Expat Services Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	22.5%
Plan Guarantee	0.0%
Standalone General Unsecured	24.3%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.1	Administrative Claims	0.4	0.4
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	1.6	1.6
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	2.0	2.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.1	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	1.7	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron North America Corp.	5.0	Other Liabilities	0.6	0.1
Enron South America LLC	4.3			
Enron Asia Pacific/Africa/China LLC	3.7	<u>Intercompany Payables Pre-Petition</u>		
Other	2.9	Enron Corp.	67.8	16.5
Total	15.9	Enron Property & Services Corp.	1.1	0.3
		Enron Capital & Trade Resources International Corp.	0.2	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.1	0.0
Enron Hainan Wenchang Company Ltd.	0.5	Enron Pipeline Company - Argentina S.A.	0.0	0.0
Enron Wenchang Holdings Company Ltd.	0.5		-	-
Enron Americas, Inc.	0.1		-	-
Other	0.2	Other Non-Debtors	-	-
Total	1.4	Total Intercompany Payables	69.3	16.9
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	69.9	17.0
Enron Overseas Services Corp.	-			
	-	Subordinated Claims	-	-
	-	Total	71.9	19.0
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	19.0	Total Allocated - Stand Alone	71.9	19.0

Enron Federal Solutions, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	11.8%
Plan Guarantee	0.0%
Standalone General Unsecured	9.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.2	0.2
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.3	0.3
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.5	0.5
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	1.5	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.0	0.0
Enron Energy Services Operations, Inc.	0.4	Other Liabilities	0.0	0.0
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Energy Services North America, Inc.	13.0	1.2
Total	0.4	Enron Energy Services, Inc.	1.8	0.2
		Enron Energy Services, LLC	0.4	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.2	0.0
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	15.4	1.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	15.4	1.4
	-			
	-	Subordinated Claims	-	-
Other	-	Total	15.9	1.9
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	1.9	Total Allocated - Stand Alone	15.9	1.9

Enron Freight Markets Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	25.0%
Plan Guarantee	0.0%
Standalone General Unsecured	28.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	0.4	0.4
Directly Held Assets to be Liquidated	0.3	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.7	0.7
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.1	1.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.3	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	2.8	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	3.6	1.0
Enron Metals & Commodity Corp.	0.0	Other Liabilities	0.9	0.3
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Global Markets LLC	1.8	0.5
Total	0.0	Enron Corp.	1.0	0.3
		Risk Management & Trading Corp.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
Enron Administrative Services Corp.	0.0		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	2.8	0.8
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	7.3	2.0
	-			
	-	Subordinated Claims	-	-
Other	-	Total	8.4	3.2
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	3.2	Total Allocated - Stand Alone	8.4	3.2

Enron Fuels International, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	20.1%
Plan Guarantee	0.0%
Standalone General Unsecured	20.9%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	1.2	1.2
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.3	0.3
Directly Held Assets Transferred to Prisma	9.1	Total Administrative, Secured & Priority	1.5	1.5
Directly Held Trading Book Assets	0.9			
Total Directly Held Assets	10.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	4.6	1.0
	-	Other Liabilities	0.0	0.0
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	30.9	6.5
		Risk Management & Trading Corp.	5.3	1.1
<u>Intercompany Receivables from Non-Debtors</u>		Enron Global Markets LLC	0.0	0.0
Enron Administrative Services Corp.	0.1	Other Debtors	0.0	0.0
	-	Enron Capital & Trade Global Resources Corp.	0.3	0.1
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.1	Total Intercompany Payables	36.5	7.6
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	41.1	8.6
	-			
	-	Subordinated Claims	-	-
Other	-	Total	42.6	10.1
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	10.1	Total Allocated - Stand Alone	42.6	10.1

Enron Gas Liquids, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	12.9%
Plan Guarantee	0.0%
Standalone General Unsecured	10.7%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	7.1	Administrative Claims	3.7	3.7
Directly Held Assets to be Liquidated	1.4	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.1	0.1
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	4.2	4.2
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	8.1	8.1
Directly Held Trading Book Assets	2.1			
Total Directly Held Assets	10.5	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.9	0.1
Intercompany Post-Petition Receivables from Debtors	36.1	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	54.0	5.8
Enron Capital & Trade Resources International Corp.	3.3	Other Liabilities	0.7	0.1
Enron Corp.	2.4			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Risk Management & Trading Corp.	231.1	24.6
Total	5.7	Enron North America Corp.	128.9	13.7
		EGP Fuels Company	12.7	1.3
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	14.0	1.5
Enron Administrative Services Corp.	4.1	Enron MW, L.L.C.	11.3	1.2
Enron Gas Liquids Far East, Ltd.	0.0	Enron Canada Corp.	0.4	0.0
Enron Capital & Trade Global Resources Corp.	0.0	Enron Capital & Trade Resources Korea Corp. - Kor	0.1	0.0
Other	-	Other Non-Debtors	-	-
Total	4.1	Total Intercompany Payables	398.4	42.5
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	454.1	48.4
Enron Gas Liquids Europe S.A.R.L.	-			
Enron Liquid Hydrocarbons Latin America, Inc.	-	Subordinated Claims	-	-
Enron Capital & Trade Resources Singapore Pte Ltd.	-	Total	462.1	56.4
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	56.5	Total Allocated - Stand Alone	462.1	56.4

Enron Gathering Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	0.0	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	-			
		Equity	n.a.	0.0
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	-	0.0

Enron Global LNG LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	10.2	Administrative Claims	2.4	2.4
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	10.9	10.9
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	13.3	13.3
Directly Held Trading Book Assets	-			
Total Directly Held Assets	10.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.8	0.8
Intercompany Post-Petition Receivables from Debtors	0.6	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.0	0.0
Enron North America Corp.	0.8	Other Liabilities	0.5	0.5
Enron India LLC	0.1			
Atlantic Commercial Finance, Inc.	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	Enron Caribbean Basin LLC	17.9	17.9
Total	0.9	Enron Corp.	5.9	5.9
		Enron Global Markets LLC	1.5	1.5
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	1.4	1.4
Hawksbill Creek LNG, Ltd.	0.1	Enron Middle East Ltd.	0.4	0.4
Enron LNG Holdings Ltd.	0.0	Enron Venezuela Ltd.	0.3	0.3
Enron Global Mauritius Company, L.L.C.	0.0	EGEP Services Inc.	0.0	0.0
Other	-	Other Non-Debtors	0.0	0.0
Total	0.1	Total Intercompany Payables	27.4	27.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	28.6	28.6
Enron LNG Shipping Company	20.8			
Enron LNG (BVI) Marketing Ltd.	17.5	Subordinated Claims	-	-
Enron LNG Marketing LLC	14.9	Total	41.9	41.9
Other	11.5			
Total	64.7	Equity	n.a.	34.6
Total Allocated - Stand Alone	76.6	Total Allocated - Stand Alone	41.9	76.6

Enron Global Markets LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.3	0.2
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	15.7	7.6
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	16.1	7.8
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	1.7	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	5.7	-
Calypso Pipeline, LLC	1.7	Other Liabilities	6.8	-
Enron Global LNG LLC	1.5			
Risk Management & Trading Corp.	0.5	<u>Intercompany Payables Pre-Petition</u>		
Other	1.0	Enron Corp.	61.4	-
Total	4.8	Enron Net Works LLC	36.2	-
		Enron North America Corp.	12.2	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	11.8	-
Hawksbill Creek LNG, Ltd.	0.9	Enron Overseas Services Corp.	0.1	-
Enron (Bermuda) Limited	0.4	Enron Capital & Trade Resources Korea Corp. - Kor	0.1	-
Metallgesellschaft Limited	0.0	Enron Australia Pty Limited	0.0	-
Other	0.0	Other Non-Debtors	0.0	-
Total	1.3	Total Intercompany Payables	121.9	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	134.4	-
EGM Tech Ventures LLC	-			
Enron Market Claims Trading Corp.	-	Subordinated Claims	-	-
Enron Freight Markets Corp.	-	Total	150.4	7.8
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	7.8	Total Allocated - Stand Alone	150.4	7.8

Enron Global Power & Pipelines L.L.C.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	46.0%
Plan Guarantee	0.0%
Standalone General Unsecured	57.9%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	20.6	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	4.9	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	25.5	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	168.6	97.6
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Corp.	38.2	Trade & A/P Liabilities	-	-
Enron Caribbean Basin LLC	0.1	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	38.3	Enron North America Corp.	0.4	0.2
		Enron Asia Pacific/Africa/China LLC	0.1	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Enron Commercial Finance Ltd.	0.0	0.0
Enron Guatemala Holdings Ltd.	0.2	Other Debtors	-	-
Enron Colombia Investments Limited Partnership	0.1		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.3	Total Intercompany Payables	0.4	0.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	169.0	97.9
Enron Power Philippines Corp.	33.2			
Ponderosa Assets, L.P.	0.6	Subordinated Claims	-	-
EGPP Services Inc.	-	Total	169.0	97.9
Other	-			
Total	33.8	Equity	n.a.	-
Total Allocated - Stand Alone	97.9	Total Allocated - Stand Alone	169.0	97.9

Enron Holding Company L.L.C.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	15.0	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Asia Pacific/Africa/China LLC	4.6	4.6
Total	15.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	4.6	4.6
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	4.6	4.6
Enron Dominican Republic Operations Ltd.	0.1			
Enron Dominican Republic Ltd.	-			
Enron Global Power & Pipelines L.L.C.	-	Subordinated Claims	-	-
Other	-	Total	4.6	4.6
Total	0.1			
		Equity	n.a.	10.5
Total Allocated - Stand Alone	15.1	Total Allocated - Stand Alone	4.6	15.1

Enron India Holdings Ltd.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	1.6	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.1	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.7	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	0.1	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Development Funding Ltd.	0.0	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.1	-
EKTP Holding Company Ltd.	-			
Enron Mauritius Company	-	Subordinated Claims	-	-
	-	Total	1.8	-
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	1.8	-

Enron India LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	11.2%
Plan Guarantee	0.0%
Standalone General Unsecured	8.2%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.6	0.6
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.6	0.6
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Atlantic Commercial Finance, Inc.	16.1	Other Liabilities	7.4	0.6
Enron Development Corp.	0.8			
Enron Broadband Services, Inc.	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	Enron Corp.	176.7	14.5
Total	16.9	Enron Expat Services Inc.	8.1	0.7
		Enron Asia Pacific/Africa/China LLC	1.4	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	5.6	0.5
Atlantic India Holdings Ltd.	0.1	Enron Overseas Services Corp.	1.6	0.1
Enron Global Exploration & Production Inc.	0.1	Enron India Natural Gas, Inc.	1.2	0.1
Travamark Two B.V.	0.0	India Electric Maintenance Ltd.	0.0	0.0
Other	0.0	Other Non-Debtors	0.0	0.0
Total	0.2	Total Intercompany Payables	194.6	16.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	202.0	16.6
Visum Soft LLC	0.0			
Enron International Bangladesh Ltd.	-	Subordinated Claims	-	-
Enron International North Bengal Holding Co. Ltd.	-	Total	202.6	17.2
Other	-			
Total	0.0	Equity	n.a.	-
Total Allocated - Stand Alone	17.2	Total Allocated - Stand Alone	202.6	17.2

Enron Industrial Markets LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	10.1	2.1
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	14.4	2.9
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	24.5	5.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	4.2	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.8	-
Enron Broadband Services, Inc.	0.0	Other Liabilities	1.2	-
Enron Freight Markets Corp.	0.0			
Enron Asia Pacific/Africa/China LLC	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	Enron Net Works LLC	18.6	-
Total	0.0	Enron North America Corp.	15.7	-
		Enron Corp.	12.3	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	3.9	-
Compagnie Papiers Stadacona	0.8	DealBench L.L.C.	0.0	-
Enron Diversified Investments Corp.	0.0	Clickpaper.com, L.L.C.	0.0	-
Enron Preferred Funding, L.P.	0.0	Enron Industrial Markets GP Corp.	0.0	-
Other	-	Other Non-Debtors	-	-
Total	0.8	Total Intercompany Payables	50.4	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	52.5	-
Enron Industrial Markets GP Corp.	-			
	-	Subordinated Claims	-	-
	-	Total	77.0	5.0
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	5.0	Total Allocated - Stand Alone	77.0	5.0

Enron International Asia Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.1	0.1
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.1	0.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	0.2	0.2
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron North America Corp.	0.6	0.6
		Enron Corp.	0.1	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Enron Asia Pacific/Africa/China LLC	0.0	0.0
EI Guam Operations, L.L.C.	0.3	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.3	Total Intercompany Payables	0.7	0.7
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.8	0.8
EI Guam Operations, L.L.C.	3.9			
EI Operations Holdings, L.L.C.	-			
EI Indonesia Operations L.L.C.	-	Subordinated Claims	-	-
Other	-	Total	0.9	0.9
Total	3.9			
		Equity	n.a.	3.3
Total Allocated - Stand Alone	4.2	Total Allocated - Stand Alone	0.9	4.2

Enron International Asset Management Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	0.1	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Caribbean Basin LLC	0.0	0.0
Total	0.1		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
Enron International Americas Corp.	19.6			
Enron International Asia Corp.	3.3			
Enron International Europe Corp.	-	Subordinated Claims	-	-
Other	-	Total	0.0	0.0
Total	22.9			
		Equity	n.a.	22.9
Total Allocated - Stand Alone	23.0	Total Allocated - Stand Alone	0.0	23.0

Enron International Fuel Management Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Global LNG LLC	0.0	Other Liabilities	0.0	0.0
Enron Corp.	0.0			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Caribbean Basin LLC	0.0	0.0
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.0	0.0
Total	-			
		Equity	n.a.	0.0
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	0.0	0.0

Enron International Holdings Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	11.9%
Plan Guarantee	0.0%
Standalone General Unsecured	9.3%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
The Protane Corporation	1.5	Trade & A/P Liabilities	-	-
Enron Commercial Finance Ltd.	0.0	Other Liabilities	-	-
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	98.4	9.1
Total	1.5	Enron Development Corp.	9.7	0.9
		Enron Expat Services Inc.	1.4	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Electricidad Enron de Guatemala, S.A.	0.2	Enron Global Inc.	25.1	2.3
Enron Java Power Corp.	0.0	Enron Global Capital Company	0.0	0.0
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.2	Total Intercompany Payables	134.6	12.5
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	134.6	12.5
Enron Global Inc.	4.1			
Enron International Development Services, Inc.	3.6	Subordinated Claims	-	-
Enron Holding Company L.L.C.	3.0	Total	134.6	12.5
Other	0.1			
Total	10.7	Equity	n.a.	-
Total Allocated - Stand Alone	12.5	Total Allocated - Stand Alone	134.6	12.5

Enron International Inc. (new)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	0.0	-
	-	Other Liabilities	2.7	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	401.2	-
		Enron Caribbean Basin LLC	0.2	-
<u>Intercompany Receivables from Non-Debtors</u>		Enron South America LLC	0.0	-
Enron America del Sur S.A.	0.0	Other Debtors	0.0	-
	-	Enron Pipeline Company - Argentina S.A.	1.8	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	403.2	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	405.9	-
Enron International Funding L.L.C.	-			
	-	Subordinated Claims	-	-
Other	-	Total	405.9	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	405.9	0.0

Enron International Korea Holdings Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	0.1	Other Liabilities	0.0	0.0
-	-			
-	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Asia Pacific/Africa/China LLC	0.1	0.1
Total	0.1	Enron Development Funding Ltd.	0.0	0.0
		-	-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron International Korea Holdings Company Ltd.	0.1	-	-	-
-	-	-	-	-
-	-	-	-	-
Other	-	Other Non-Debtors	-	-
Total	0.1	Total Intercompany Payables	0.1	0.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.1	0.1
Enron International Korea Holdings Company Ltd.	163.2			
-	-	Subordinated Claims	-	-
-	-	Total	0.1	0.1
Other	-			
Total	163.2	Equity	n.a.	163.3
Total Allocated - Stand Alone	163.4	Total Allocated - Stand Alone	0.1	163.4

Enron Liquid Fuels, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	10.4%
Plan Guarantee	0.0%
Standalone General Unsecured	7.1%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.6	Administrative Claims	2.7	2.7
Directly Held Assets to be Liquidated	0.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.2	0.2
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	1.9	1.9
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	4.7	4.7
Directly Held Trading Book Assets	1.5			
Total Directly Held Assets	2.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.4	0.0
Intercompany Post-Petition Receivables from Debtors	4.1	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	26.1	1.9
Enron Capital & Trade Resources International Corp.	0.4	Other Liabilities	169.0	12.1
Enron Gas Liquids, Inc.	0.2			
Enron Freight Markets Corp.	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	49.2	3.5
Total	0.7	Risk Management & Trading Corp.	9.0	0.6
		Enron North America Corp.	2.5	0.2
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.3	0.0
Enron Administrative Services Corp.	8.7	Enron Fuels Caribbean, L.P.	16.3	1.2
Enron Administrative Services Corp.	6.4	Enron Canada Corp.	0.0	0.0
Enron Fuels Caribbean, L.P.	1.6		-	-
Other	0.7	Other Non-Debtors	-	-
Total	17.4	Total Intercompany Payables	77.2	5.5
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	272.7	19.5
Enron Fuels Company II, LLC	-			
Enron Fuels Company I, LLC	-	Subordinated Claims	-	-
	-	Total	277.4	24.2
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	24.2	Total Allocated - Stand Alone	277.4	24.2

Enron Liquid Services Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.4	0.4
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.4	0.4
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Transportation Services Company	5.9	Other Liabilities	-	-
Enron Corp.	4.8			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Operations Services Corp. (ETS)	0.0	0.0
Total	10.7		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
Enron Processing Properties, Inc.	-			
Port Arthur Olefins, L.L.C.	-	Subordinated Claims	-	-
	-	Total	0.4	0.4
Other	-			
Total	-	Equity	n.a.	10.3
Total Allocated - Stand Alone	10.7	Total Allocated - Stand Alone	0.4	10.7

Enron LNG Marketing LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	31.5	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	1.3	1.3
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.3	1.3
Directly Held Trading Book Assets	-			
Total Directly Held Assets	31.5	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.1	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Risk Management & Trading Corp.	4.8	Trade & A/P Liabilities	-	-
Enron Corp.	0.8	Other Liabilities	2.7	2.7
Enron North America Corp.	0.1			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	5.7	Enron LNG Shipping Company	0.9	0.9
		Enron Caribbean Basin LLC	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>			-	-
	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.9	0.9
<u>Equity / Preferred Equity Interests in Affiliates</u>				
	-	Total General Unsecured	3.6	3.6
	-			
	-	Subordinated Claims	-	-
Other	-	Total	4.9	4.9
Total	-			
		Equity	n.a.	32.4
Total Allocated - Stand Alone	37.3	Total Allocated - Stand Alone	4.9	37.3

Enron LNG Shipping Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	26.9	Administrative Claims	3.5	3.5
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	2.4	2.4
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	5.9	5.9
Directly Held Trading Book Assets	0.0			
Total Directly Held Assets	26.9	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron LNG Marketing LLC	0.9	Trade & A/P Liabilities	-	-
Enron Global LNG LLC	0.0	Other Liabilities	1.1	1.1
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	0.9		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron LNG (BVI) Marketing Ltd.	0.0		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	1.1	1.1
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	7.0	7.0
Total	-			
		Equity	n.a.	20.8
Total Allocated - Stand Alone	27.9	Total Allocated - Stand Alone	7.0	27.9

Enron Machine and Mechanical Services, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	17.6%
Plan Guarantee	0.0%
Standalone General Unsecured	17.4%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.1	0.0
Enron Operations Services Corp. (ETS)	0.2	Other Liabilities	-	-
Enron Transportation Services Company	0.0			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	1.1	0.2
Total	0.2		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	1.1	0.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	1.2	0.2
	-			
	-	Subordinated Claims	-	-
Other	-	Total	1.2	0.2
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.2	Total Allocated - Stand Alone	1.2	0.2

Enron Management, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	9.8%
Plan Guarantee	0.0%
Standalone General Unsecured	6.2%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	1.4	1.4
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.2	0.2
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	2.6	2.6
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	4.2	4.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.2	SPE Debt	0.0	0.0
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron North America Corp.	17.9	Trade & A/P Liabilities	-	-
EGP Fuels Company	0.4	Other Liabilities	229.5	14.3
Enron Energy Services Operations, Inc.	0.1			
Other	0.3	<u>Intercompany Payables Pre-Petition</u>		
Total	18.8	Enron Corp.	6.1	0.4
		Enron Property & Services Corp.	2.0	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Enron Global LNG LLC	0.0	0.0
Transwestern Pipeline Company	0.0	Other Debtors	-	-
EGEP Services Inc.	0.0	Northern Plains Natural Gas Company	0.2	0.0
Enron Investment Partners Co.	0.0		-	-
Other	0.0	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	8.3	0.5
<u>Equity / Preferred Equity Interests in Affiliates</u>				
	-	Total General Unsecured	237.8	14.8
	-			
	-	Subordinated Claims	-	-
Other	-	Total	242.0	19.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	19.0	Total Allocated - Stand Alone	242.0	19.0

Enron Mauritius Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	2.6	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.4	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	3.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	12.9	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	41.1	-
		Enron Development Corp.	38.3	-
<u>Intercompany Receivables from Non-Debtors</u>		Enron India LLC	1.1	-
Enron India Private Ltd.	0.0	Other Debtors	0.0	-
NTM Holdings Ltd.	-	Enron Netherlands Holding B.V.	3.4	-
	-	Enron India Private Ltd.	0.1	-
Other	-		-	-
Total	0.0	Other Non-Debtors	-	-
		Total Intercompany Payables	84.0	-
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Dabhol Power Company	-	Total General Unsecured	96.8	-
NTM Holdings Ltd.	-			
	-	Subordinated Claims	-	-
Other	-	Total	99.8	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	99.8	0.0

Enron Metals & Commodity Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	33.3%
Plan Guarantee	0.0%
Standalone General Unsecured	39.8%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	29.3	Administrative Claims	1.7	1.7
Directly Held Assets to be Liquidated	1.6	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.1	0.1
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	3.6	3.6
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	5.5	5.5
Directly Held Trading Book Assets	-			
Total Directly Held Assets	30.9	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.9	SPE Debt	102.0	40.6
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Corp.	14.9	Trade & A/P Liabilities	5.9	2.4
Enron North America Corp.	0.0	Other Liabilities	2.9	1.2
Enron Credit Inc.	0.0			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	14.9	Enron Net Works LLC	0.1	0.0
		Enron Freight Markets Corp.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Enron Property & Services Corp.	0.0	0.0
Enron Trading Services Inc.	3.4	Other Debtors	-	-
-	-	Enron Trade Services Holdings Inc.	1.3	0.5
-	-	Enron Trading Limited	0.0	0.0
Other	-	-	-	-
Total	3.4	Other Non-Debtors	-	-
		Total Intercompany Payables	1.4	0.6
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Enron Metals (Australia) Pty Ltd	0.1	Total General Unsecured	112.3	44.7
Enron Trading Limited	0.0			
-	-	Subordinated Claims	-	-
Other	-	Total	117.8	50.2
Total	0.1			
		Equity	n.a.	-
Total Allocated - Stand Alone	50.2	Total Allocated - Stand Alone	117.8	50.2

Enron Methanol Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	8.4	2.2
Directly Held Assets to be Liquidated	0.2	Secured Claims	0.9	0.9
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	1.1	0.3
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	10.4	3.3
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.2	-
Risk Management & Trading Corp.	2.7	Other Liabilities	10.8	-
Enron Gas Liquids, Inc.	0.4			
EGP Fuels Company	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	35.0	-
Total	3.1	Enron Net Works LLC	0.0	-
		Enron Property & Services Corp.	0.0	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	35.0	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	46.0	-
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	56.5	3.3
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	3.3	Total Allocated - Stand Alone	56.5	3.3

Enron Middle East LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	7.7%
Plan Guarantee	0.0%
Standalone General Unsecured	3.3%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	0.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.1	0.1
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.1	0.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron North America Corp.	0.6	Other Liabilities	3.9	0.1
Enron Global LNG LLC	0.6			
Enron India LLC	0.1	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	Enron Corp.	23.7	0.8
Total	1.4	Enron Caribbean Basin LLC	8.7	0.3
		Enron Expat Services Inc.	1.3	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	1.0	0.0
Enron Global Mauritius Company, L.L.C.	0.0	Enron Middle East Ltd.	0.7	0.0
Enron Gaza International Ltd.	0.0	EGEP Services Inc.	0.4	0.0
Enron Mauritius Pakistan Company, L.L.C.	-	Enron Australia Pty Limited	0.0	0.0
Other	-	Other Non-Debtors	0.0	0.0
Total	0.0	Total Intercompany Payables	36.0	1.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	39.9	1.3
Enron Oman Gas Pipeline Operations Ltd.	0.0			
Enron Oman Cooling Ltd.	0.0	Subordinated Claims	-	-
Enron Jebel Ali Power Ltd.	0.0	Total	40.0	1.4
Other	0.0			
Total	0.0	Equity	n.a.	-
Total Allocated - Stand Alone	1.4	Total Allocated - Stand Alone	40.0	1.4

Enron Natural Gas Marketing Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	23.6%
Plan Guarantee	0.0%
Standalone General Unsecured	25.9%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	44.6	44.6
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.7	0.7
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	11.2	11.2
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	56.5	56.5
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	17.4	SPE Debt	692.5	179.2
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron North America Corp.	656.4	Trade & A/P Liabilities	-	-
Risk Management & Trading Corp.	320.4	Other Liabilities	2.3	0.6
Enron North America Corp.	174.1	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	3,584.0	927.6
Total	1,150.8		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-	Enron Compression Services Company	14.9	3.9
	-	Enron Canada Corp.	1.6	0.4
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	3,600.6	931.9
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	4,295.4	1,111.7
	-			
	-	Subordinated Claims	-	-
Other	-	Total	4,351.9	1,168.2
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	1,168.2	Total Allocated - Stand Alone	4,351.9	1,168.2

Enron Net Works LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	16.5%
Plan Guarantee	0.0%
Standalone General Unsecured	15.8%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.3	Administrative Claims	2.1	2.1
Directly Held Assets to be Liquidated	0.6	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	162.7	162.7
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	164.8	164.8
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.9	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	1.9	0.3
Intercompany Post-Petition Receivables from Debtors	201.7	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Energy Services Operations, Inc.	2.5	Other Liabilities	18.8	3.0
EnronOnline, LLC	2.5			
Enron South America LLC	1.6	<u>Intercompany Payables Pre-Petition</u>		
Other	5.8	Enron Corp.	334.3	52.7
Total	12.5	Enron Property & Services Corp.	3.0	0.5
		Enron Asset Management Resources, Inc.	0.8	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	1.2	0.2
Enron Facility Services, Inc.	1.1	Enron Overseas Services Corp.	0.1	0.0
CGNN Holding Company, Inc.	0.9	Enron Venezuela Ltd.	0.0	0.0
Enron Canada Corp.	0.6		-	-
Other	3.8	Other Non-Debtors	-	-
Total	6.5	Total Intercompany Payables	339.3	53.5
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	360.1	56.7
EnronOnline, LLC	-			
DealBench L.L.C.	-	Subordinated Claims	-	-
CommodityLogic LLC	-	Total	524.9	221.6
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	221.6	Total Allocated - Stand Alone	524.9	221.6

Enron North America Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	19.5%
Plan Guarantee	0.0%
Standalone General Unsecured	20.1%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	1,137.7	Administrative Claims	313.5	313.5
Directly Held Assets to be Liquidated	220.8	Secured Claims	22.4	22.4
Interests in PGE to be Liquidated	-	Priority Claims	98.7	98.7
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	454.1	454.1
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	888.7	888.7
Directly Held Trading Book Assets	589.7			
Total Directly Held Assets	1,948.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	378.9	SPE Debt	8,707.6	1,750.2
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Corp.	1,976.2	Trade & A/P Liabilities	2,898.5	582.6
Enron Capital & Trade Resources International Corp.	103.0	Other Liabilities	1,780.0	357.8
Enron Power Corp.	21.6			
Other	72.0	<u>Intercompany Payables Pre-Petition</u>		
Total	2,172.9	Enron Power Marketing, Inc.	5,159.7	1,037.1
		Enron Natural Gas Marketing Corp.	3,265.5	656.4
<u>Intercompany Receivables from Non-Debtors</u>		Risk Management & Trading Corp.	1,731.8	348.1
Enron Canada Corp.	49.8	Other Debtors	1,626.0	326.8
SweetP, L.L.C.	48.9	Enron MW, L.L.C.	351.7	70.7
ECT Investing Partners, L.P.	48.8	New Albany Power I, L.L.C.	132.8	26.7
Other	95.4	Fishtail LLC	85.4	17.2
Total	243.0	Other Non-Debtors	166.9	33.5
		Total Intercompany Payables	12,519.8	2,516.5
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Enron Canada Corp.	1,000.3	Total General Unsecured	25,905.9	5,207.1
Compagnie Papiers Stadacona	113.6			
ECT Investing Corp.	46.0	Subordinated Claims	-	-
Other	193.1	Total	26,794.7	6,095.9
Total	1,353.0			
		Equity	n.a.	-
Total Allocated - Stand Alone	6,095.9	Total Allocated - Stand Alone	26,794.7	6,095.9

Enron Operations Services Corp. (ETS)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	21.4%
Plan Guarantee	0.0%
Standalone General Unsecured	22.8%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	23.9	Administrative Claims	0.8	0.8
Directly Held Assets to be Liquidated	0.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.1	0.1
Directly Held Assets Transferred to CrossCountry	2.5	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.8	0.8
Directly Held Trading Book Assets	-			
Total Directly Held Assets	26.3	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.1	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.4	0.1
Enron Corp.	48.0	Other Liabilities	9.2	2.1
Calypso Pipeline, LLC	0.2			
Enron Net Works LLC	0.1	<u>Intercompany Payables Pre-Petition</u>		
Other	0.1	Enron Transportation Services Company	301.5	68.8
Total	48.3	Enron Property & Services Corp.	8.6	2.0
		Enron Pipeline Services Company	4.3	1.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	2.4	0.6
Northern Plains Natural Gas Company	0.9	Houston Pipe Line Operations	1.2	0.3
Transportation Trading Services Company	0.1	Pan Border Gas Company	1.1	0.3
Northern Plains Natural Gas Company	0.0	Enron Administrative Services Corp.	0.0	0.0
Other	0.0	Other Non-Debtors	0.0	0.0
Total	1.1	Total Intercompany Payables	319.2	72.8
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	328.7	75.0
	-			
	-	Subordinated Claims	-	-
	-	Total	329.6	75.8
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	75.8	Total Allocated - Stand Alone	329.6	75.8

Enron Permian Gathering Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	1.4	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	1.4		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	-			
		Equity	n.a.	1.4
Total Allocated - Stand Alone	1.4	Total Allocated - Stand Alone	-	1.4

Enron Pipeline Construction Services Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	65.1%
Plan Guarantee	0.0%
Standalone General Unsecured	85.3%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	3.2	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	3.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	2.3	1.9
Enron Corp.	0.1	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Operations Services Corp. (ETS)	0.1	0.0
Total	0.1		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-	Enron Equipment Procurement Company	1.6	1.3
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	1.6	1.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	3.9	3.3
	-			
	-	Subordinated Claims	-	-
Other	-	Total	3.9	3.3
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	3.3	Total Allocated - Stand Alone	3.9	3.3

Enron Pipeline Services Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	12.1%
Plan Guarantee	0.0%
Standalone General Unsecured	9.5%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.5	0.5
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.5	0.5
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.0	0.0
Intercompany Post-Petition Receivables from Debtors	0.1	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	2.3	0.2
Enron Operations Services Corp. (ETS)	1.0	Other Liabilities	0.0	0.0
Enron Transportation Services Company	0.2			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	4.7	0.4
Total	1.2	Enron Net Works LLC	0.4	0.0
		Enron Property & Services Corp.	0.2	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
	-	CGNN Holding Company, Inc.	0.2	0.0
	-	Houston Pipe Line Operations	0.0	0.0
Other	-	Transwestern Pipeline Company	0.0	0.0
Total	-	Other Non-Debtors	-	-
		Total Intercompany Payables	5.5	0.5
<u>Equity / Preferred Equity Interests in Affiliates</u>				
	-	Total General Unsecured	7.8	0.7
	-			
	-	Subordinated Claims	-	-
Other	-	Total	8.3	1.3
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	1.3	Total Allocated - Stand Alone	8.3	1.3

Enron Power & Industrial Construction Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.1	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.4	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	9.0	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	9.5	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
National Energy Production Corporation	-	Other Liabilities	0.9	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	15.7	-
Total	-	Enron Engineering & Construction Company	3.4	-
		Enron Power Corp.	0.1	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	19.2	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	20.1	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	29.6	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	29.6	-

Enron Power Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	28.6%
Plan Guarantee	0.0%
Standalone General Unsecured	33.1%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	9.4	Administrative Claims	13.6	13.6
Directly Held Assets to be Liquidated	1.3	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	13.6	13.6
Directly Held Trading Book Assets	-			
Total Directly Held Assets	10.7	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	1.6	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Corp.	41.1	Trade & A/P Liabilities	0.1	0.0
Enron Asia Pacific/Africa/China LLC	1.8	Other Liabilities	22.0	7.3
Enron Development Corp.	1.0			
Other	0.0	<u>Intercompany Payables Pre-Petition</u>		
Total	43.9	Enron North America Corp.	65.3	21.6
		Enron Engineering & Construction Company	49.1	16.3
<u>Intercompany Receivables from Non-Debtors</u>		Atlantic Commercial Finance, Inc.	6.1	2.0
Enron Europe L.L.C.	7.8	Other Debtors	1.3	0.4
Enron Power Corp. - U.S.	7.8	Enron Power Construction Company	27.1	9.0
Enron Power Operating Company	2.0	ECT Europe, Inc.	11.9	4.0
Other	0.1	-	-	-
Total	17.6	Other Non-Debtors	-	-
		Total Intercompany Payables	160.8	53.3
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Enron Subic Power Corp.	0.2	Total General Unsecured	182.9	60.6
Enron Power Holdings B.V.	0.2			
Enron Pipeline Construction - India, Limited Partnership	-	Subordinated Claims	-	-
Other	-	Total	196.6	74.2
Total	0.4			
		Equity	n.a.	-
Total Allocated - Stand Alone	74.2	Total Allocated - Stand Alone	196.6	74.2

Enron Power Marketing, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	22.5%
Plan Guarantee	0.0%
Standalone General Unsecured	24.4%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	647.0	Administrative Claims	112.7	112.7
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	1.2	1.2
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	76.8	76.8
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	190.7	190.7
Directly Held Trading Book Assets	514.3			
Total Directly Held Assets	1,161.3	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	221.7	SPE Debt	283.2	69.1
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron North America Corp.	1,037.1	Trade & A/P Liabilities	1,245.1	304.0
Enron Energy Marketing Corp.	9.4	Other Liabilities	1,115.5	272.3
Enron Energy Services, Inc.	6.1			
Other	0.2	<u>Intercompany Payables Pre-Petition</u>		
Total	1,052.8	Enron Corp.	4,753.3	1,160.3
		Risk Management & Trading Corp.	1,710.6	417.6
<u>Intercompany Receivables from Non-Debtors</u>		ENA Upstream Company, LLC	5.8	1.4
Enron California Municipal Services, Inc.	0.0	Other Debtors	6.6	1.6
Enron California Municipal Services, Inc.	0.0	Enron Canada Corp.	63.0	15.4
	-	New Albany Power I, L.L.C.	10.7	2.6
Other	-	Enron Sandhill Limited Partnership	3.0	0.7
Total	0.0	Other Non-Debtors	0.5	0.1
		Total Intercompany Payables	6,553.6	1,599.8
Equity / Preferred Equity Interests in Affiliates				
Enron Power Northwest Co., a division of EPMI	-	Total General Unsecured	9,197.4	2,245.2
Enron Power Pacific Co., a division of EPMI	-			
Enron Power Oregon Co., a division of EPMI	-	Subordinated Claims	-	-
Other	-	Total	9,388.1	2,435.8
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	2,435.8	Total Allocated - Stand Alone	9,388.1	2,435.8

Enron Processing Properties, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	0.0	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	0.9	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	0.8	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.8	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	1.7	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	1.7	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	1.7	-

Enron Property & Services Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	7.8%
Plan Guarantee	0.0%
Standalone General Unsecured	3.3%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.3	Administrative Claims	0.4	0.4
Directly Held Assets to be Liquidated	0.0	Secured Claims	2.0	2.0
Interests in PGE to be Liquidated	-	Priority Claims	1.5	1.5
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	23.5	23.5
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	27.4	27.4
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.3	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.0	0.0
Intercompany Post-Petition Receivables from Debtors	21.2	SPE Debt	212.4	7.0
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Energy Services Operations, Inc.	3.7	Trade & A/P Liabilities	-	-
Enron Broadband Services, Inc.	3.7	Other Liabilities	89.6	3.0
Enron Engineering & Construction Company	2.1	<u>Intercompany Payables Pre-Petition</u>		
Other	8.3	Enron Corp.	168.0	5.5
Total	17.8		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
CGNN Holding Company, Inc.	1.3	ECT Investments, Inc.	0.0	0.0
Transwestern Pipeline Company	0.9	Enron Northwest Finance, LLC	0.0	0.0
Northern Plains Natural Gas Company	0.4		-	-
Other	1.0	Other Non-Debtors	0.0	(0.0)
Total	3.6	Total Intercompany Payables	168.1	5.5
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	470.1	15.5
Enron Northwest Finance, LLC	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	497.6	42.9
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	42.9	Total Allocated - Stand Alone	497.6	42.9

Enron Renewable Energy Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	7.4%
Plan Guarantee	0.0%
Standalone General Unsecured	2.8%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	0.3	0.3
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.3	0.3
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.2	0.0
Smith Street Land Company	12.5	Other Liabilities	135.0	3.7
Enron Caribbean Basin LLC	0.0			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	195.9	5.4
Total	12.5	EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	103.6	2.9
		EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	4.8	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	5.2	0.1
Spotted Holdings LP	0.0	Enron Solar Energy, Inc.	31.4	0.9
Enron Finance Partners, LLC	0.0	Enron America do Sul Ltda.	0.0	0.0
EREC Fair Value Company	-	Zond Constructors II, Inc.	0.0	0.0
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	340.9	9.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	476.1	13.1
Enron Solar Energy, Inc.	0.9			
EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	-	Subordinated Claims	-	-
	-	Total	476.4	13.4
Other	-			
Total	0.9	Equity	n.a.	-
Total Allocated - Stand Alone	13.4	Total Allocated - Stand Alone	476.4	13.4

Enron Reserve Acquisition Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	31.3%
Plan Guarantee	0.0%
Standalone General Unsecured	37.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	27.5	Administrative Claims	5.3	5.3
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.6	0.6
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	27.6	27.6
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	33.5	33.5
Directly Held Trading Book Assets	0.3			
Total Directly Held Assets	27.7	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	8.6	SPE Debt	136.1	50.3
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Corp.	29.0	Trade & A/P Liabilities	14.3	5.3
Risk Management & Trading Corp.	5.1	Other Liabilities	9.0	3.3
Enron Power Marketing, Inc.	0.0			
Other	0.0	<u>Intercompany Payables Pre-Petition</u>		
Total	34.1	Enron North America Corp.	56.4	20.9
		Enron Net Works LLC	0.3	0.1
<u>Intercompany Receivables from Non-Debtors</u>		EnronOnline, LLC	0.1	0.1
Enron Administrative Services Corp.	41.2	Other Debtors	0.2	0.1
Enron Administrative Services Corp.	2.1	ECT Investing Partners, L.P.	0.5	0.2
	-		-	-
Other	-	Other Non-Debtors	(0.0)	(0.0)
Total	43.3	Total Intercompany Payables	57.6	21.3
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	217.0	80.3
	-			
	-	Subordinated Claims	-	-
Other	-	Total	250.6	113.8
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	113.8	Total Allocated - Stand Alone	250.6	113.8

Enron South America LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	26.8%
Plan Guarantee	0.0%
Standalone General Unsecured	30.4%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	17.7	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	0.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.2	0.2
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	17.3	Total Administrative, Secured & Priority	0.2	0.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	35.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.4	0.1
Enron North America Corp.	3.4	Other Liabilities	3.4	1.0
Enron Development Funding Ltd.	1.2			
Enron Caribbean Basin LLC	0.9	<u>Intercompany Payables Pre-Petition</u>		
Other	1.8	Enron Corp.	140.9	42.9
Total	7.4	Atlantic Commercial Finance, Inc.	124.1	37.8
		Enron Development Corp.	50.8	15.5
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	32.4	9.9
Enron America do Sul Ltda.	2.7	Enron Brazil Energy Investments Ltd.	12.0	3.7
Enron International Bolivia Holdings Ltd.	1.5	Enron Transredes Services L.L.C.	0.6	0.2
Enron (Bolivia) C.V.	1.2	Enron Overseas Services Corp.	0.3	0.1
Other	2.0	Other Non-Debtors	0.4	0.1
Total	7.3	Total Intercompany Payables	361.5	110.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	365.3	111.2
Enron Transportadora Holdings Ltd.	42.7			
Bolivia Holdings Ltd.	14.2	Subordinated Claims	-	-
Enron Brazil Energy Investments Ltd.	3.7	Total	365.5	111.4
Other	1.1			
Total	61.6	Equity	n.a.	-
Total Allocated - Stand Alone	111.4	Total Allocated - Stand Alone	365.5	111.4

Enron Telecommunications, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	6.4%
Plan Guarantee	0.0%
Standalone General Unsecured	1.3%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Broadband Services, Inc.	0.0	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	0.0	0.0
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-	Enron Administrative Services Corp.	0.0	0.0
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
	-			
	-	Subordinated Claims	-	-
	-	Total	0.0	0.0
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	0.0	0.0

Enron Trailblazer Pipeline Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.3	Administrative Claims	0.2	0.2
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.7	0.7
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.8	0.8
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.3	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Corp.	3.9	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	3.9		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
Trailblazer Pipeline Company (general partnership)	-			
Enron Trailblazer, L.L.C.	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.8	0.8
Total	-			
		Equity	n.a.	3.3
Total Allocated - Stand Alone	4.2	Total Allocated - Stand Alone	0.8	4.2

Enron Transportation Services Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.5	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.7	0.7
Directly Held Assets Transferred to CrossCountry	1.9	Intercompany Payables Post-Petition	25.9	25.9
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	26.6	26.6
Directly Held Trading Book Assets	-			
Total Directly Held Assets	2.4	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.1	SPE Debt	54.8	54.8
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron North America Corp.	88.6	Trade & A/P Liabilities	0.0	0.0
Enron Development Corp.	75.0	Other Liabilities	0.1	0.1
Enron Operations Services Corp. (ETS)	68.8			
Other	27.6	<u>Intercompany Payables Pre-Petition</u>		
Total	260.0	Enron Liquid Services Corp.	5.9	5.9
		Enron Asset Management Resources, Inc.	0.3	0.3
<u>Intercompany Receivables from Non-Debtors</u>		Enron Pipeline Services Company	0.2	0.2
ECT Investments Holding Corp.	2.6	Other Debtors	0.0	0.0
ECT Investing Partners, L.P.	1.2	Transwestern Pipeline Company	2.7	2.7
EOTT Energy Corp.	0.4	CGNN Holding Company, Inc.	1.0	1.0
Other	0.0	Northern Plains Natural Gas Company	0.2	0.2
Total	4.2	Other Non-Debtors	0.2	0.2
		Total Intercompany Payables	10.6	10.6
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Transwestern Holding Company, Inc.	543.6	Total General Unsecured	65.6	65.6
Transwestern Gathering Company	10.1			
CGNN Holding Company, Inc.	0.9	Subordinated Claims	-	-
Other	-	Total	92.2	92.2
Total	554.5			
		Equity	n.a.	729.1
Total Allocated - Stand Alone	821.2	Total Allocated - Stand Alone	92.2	821.2

Enron Ventures Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	12.4%
Plan Guarantee	0.0%
Standalone General Unsecured	9.9%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	1.5	Secured Claims	1.5	1.5
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.9	0.9
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	2.4	2.4
Directly Held Trading Book Assets	-			
Total Directly Held Assets	1.5	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	74.0	7.4
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron North America Corp.	0.0	Trade & A/P Liabilities	-	-
San Juan Gas Company, Inc.	-	Other Liabilities	0.0	0.0
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	0.0	Enron Corp.	97.3	9.7
			-	-
<u>Intercompany Receivables from Non-Debtors</u>			-	-
JSB Asset, L.L.C.	17.8	Other Debtors	-	-
Enron Americas Energy Services, Inc.	0.1	KGB, L.L.C.	0.0	0.0
Enron Property Management Corp.	0.0		-	-
Other	-		-	-
Total	17.9	Other Non-Debtors	-	-
		Total Intercompany Payables	97.3	9.7
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Enron Nuclear Services Corp.	0.0	Total General Unsecured	171.4	17.0
KGB, L.L.C.	0.0			
Enron Clean Fuels (div. of Enron Ventures Corp.)	-	Subordinated Claims	-	-
Other	-	Total	173.8	19.4
Total	0.0			
		Equity	n.a.	-
Total Allocated - Stand Alone	19.4	Total Allocated - Stand Alone	173.8	19.4

Enron WarpSpeed Services, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.2	0.2
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.2	0.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	1.0	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	0.2	Other Liabilities	0.2	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Broadband Services, Inc.	8.1	-
Total	0.2	Enron Communications Leasing Corp.	0.5	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	8.7	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	9.9	-
	-			
	-	Subordinated Claims	-	-
	-	Total	10.1	0.2
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	0.2	Total Allocated - Stand Alone	10.1	0.2

Enron Wind Constructors Corp.

Please see asset, liability and recovery information for EREC Subsidiary II, LLC

Enron Wind Corp.

Please see asset, liability and recovery information for EREC Subsidiary V, LLC

Enron Wind Development Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	72.1%
Plan Guarantee	0.0%
Standalone General Unsecured	95.2%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	92.4	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	92.4	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	36.8	Trade & A/P Liabilities	-	-
EREC Subsidiary III, LLC (f/k/a Enron Wind Energy Sys	1.0	Other Liabilities	5.4	5.1
Enron Wind Lake Benton LLC	0.0			
Other	0.0	<u>Intercompany Payables Pre-Petition</u>		
Total	37.8	EREC Subsidiary I, LLC (f/k/a Enron Wind Systems	110.8	105.4
		EREC Subsidiary II, LLC (f/k/a Enron Wind Constr	32.4	30.8
<u>Intercompany Receivables from Non-Debtors</u>		ZWHC LLC	0.3	0.3
Enron Wind Cabazon LLC	0.0	Other Debtors	0.0	0.0
Enron Wind Palm Springs LLC	0.0	Enron Wind International Holding Corp.	1.7	1.7
Enron Wind Lake Benton II LLC	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	145.2	138.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	150.6	143.3
Enron Wind Cabazon Funding LLC	9.3			
Green Power Partners I LLC	3.7	Subordinated Claims	-	-
Enron Wind Cabazon LLC	0.1	Total	150.6	143.3
Other	-			
Total	13.1	Equity	n.a.	-
Total Allocated - Stand Alone	143.3	Total Allocated - Stand Alone	150.6	143.3

Enron Wind Energy Systems Corp.

Please see asset, liability and recovery information for EREC Subsidiary III, LLC

Enron Wind Lake Benton LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	37.5%
Plan Guarantee	0.0%
Standalone General Unsecured	45.9%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	0.8	Other Liabilities	-	-
Zond Minnesota Construction Company LLC	0.2			
EREC Subsidiary I, LLC (f/k/a Enron Wind Systems, Inc)	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EREC Subsidiary III, LLC (f/k/a Enron Wind Energy	2.4	1.1
Total	1.1	Enron Corp.	0.1	0.0
		Enron Wind Development Corp.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	2.5	1.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	2.5	1.1
	-			
	-	Subordinated Claims	-	-
	-	Total	2.5	1.1
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	1.1	Total Allocated - Stand Alone	2.5	1.1

Enron Wind Maintenance Corp.

Please see asset, liability and recovery information for EREC Subsidiary IV, LLC

Enron Wind Storm Lake I LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	14.3%
Plan Guarantee	0.0%
Standalone General Unsecured	12.6%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EREC Subsidiary I, LLC (f/k/a Enron Wind Systems, Inc)	0.1	Other Liabilities	-	-
EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	0.1			
Enron Corp.	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EREC Subsidiary II, LLC (f/k/a Enron Wind Constr	0.9	0.1
Total	0.2		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.9	0.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.9	0.1
Storm Lake Power Partners I LLC	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	1.0	0.2
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.2	Total Allocated - Stand Alone	1.0	0.2

Enron Wind Storm Lake II LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EREC Subsidiary I, LLC (f/k/a Enron Wind Systems	1.7	-
Total	-	EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	0.1	-
		Enron Corp.	0.0	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	0.0	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	1.9	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	1.9	-
Storm Lake II Power Associates LLC	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	1.9	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	1.9	-

Enron Wind Systems, Inc.

Please see asset, liability and recovery information for EREC Subsidiary I, LLC

EnronOnline, LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	16.9%
Plan Guarantee	0.0%
Standalone General Unsecured	16.4%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	0.2	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.1	0.1
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.1	0.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	2.1	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron North America Corp.	1.7	Trade & A/P Liabilities	-	-
Enron Power Marketing, Inc.	0.2	Other Liabilities	0.1	0.0
Enron Capital & Trade Resources International Corp.	0.1	<u>Intercompany Payables Pre-Petition</u>		
Other	0.1	Enron Net Works LLC	15.5	2.5
Total	2.2	Enron Corp.	10.0	1.6
		Enron Property & Services Corp.	0.6	0.1
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.1	0.0
Transwestern Pipeline Company	0.1	Enron Administrative Services Corp.	0.6	0.1
DealBench L.L.C.	0.0	Enron Australia Pty Limited	0.0	0.0
CommodityLogic LLC	0.0		-	-
Other	-	Other Non-Debtors	-	-
Total	0.1	Total Intercompany Payables	26.9	4.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	27.0	4.4
	-			
	-	Subordinated Claims	-	-
	-	Total	27.1	4.6
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	4.6	Total Allocated - Stand Alone	27.1	4.6

EREC Subsidiary I, LLC (f/k/a Enron Wind Systems, Inc.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	48.3%
Plan Guarantee	0.0%
Standalone General Unsecured	61.2%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	46.7	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.9	0.9
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.9	0.9
Directly Held Trading Book Assets	-			
Total Directly Held Assets	46.7	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EREC Subsidiary II, LLC (f/k/a Enron Wind Constructor:	112.0	Trade & A/P Liabilities	-	-
Enron Wind Development Corp.	105.4	Other Liabilities	6.7	4.1
Enron Renewable Energy Corp.	0.1			
Other	0.1	<u>Intercompany Payables Pre-Petition</u>		
Total	217.7	EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	213.5	130.6
		EREC Subsidiary III, LLC (f/k/a Enron Wind Energy	207.0	126.6
<u>Intercompany Receivables from Non-Debtors</u>		Zond Minnesota Construction Company LLC	1.7	1.0
Enron Wind International Holding Corp.	1.7	Other Debtors	0.8	0.5
Zond Iowa Development Corporation	0.0	Sky River LLC	3.5	2.1
Enron Wind Cabazon LLC	0.0	Zond Windsystems Management Corporation IV	2.1	1.3
Other	0.0	Zond Windsystems Management Corporation V	1.7	1.1
Total	1.7	Other Non-Debtors	4.0	2.4
		Total Intercompany Payables	434.2	265.6
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Sky River LLC	2.1	Total General Unsecured	440.9	269.6
Zond Windsystems Management Corporation IV	1.3			
Victory Garden LLC	1.2	Subordinated Claims	-	-
Other	3.0	Total	441.8	270.6
Total	7.6			
		Equity	n.a.	-
Total Allocated - Stand Alone	273.7	Total Allocated - Stand Alone	441.8	270.6

EREC Subsidiary II, LLC (f/k/a Enron Wind Constructors Corp.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	46.0%
Plan Guarantee	0.0%
Standalone General Unsecured	58.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	31.4	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	31.4	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	79.4	Trade & A/P Liabilities	-	-
EREC Subsidiary III, LLC (f/k/a Enron Wind Energy Sys	50.8	Other Liabilities	115.2	66.8
Enron Wind Development Corp.	30.8			
Other	0.8	<u>Intercompany Payables Pre-Petition</u>		
Total	161.9	EREC Subsidiary I, LLC (f/k/a Enron Wind Systems	193.2	112.0
		Cabazon Power Partners LLC	15.0	8.7
<u>Intercompany Receivables from Non-Debtors</u>		Green Power Partners I LLC	7.0	4.1
Enron Wind International Holding Corp.	0.0	Other Debtors	3.1	1.8
-	-	Zond Constructors II, Inc.	0.0	0.0
-	-	-	-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	218.3	126.5
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	333.5	193.3
Zond Constructors II, Inc.	0.0			
-	-			
-	-	Subordinated Claims	-	-
Other	-	Total	333.5	193.3
Total	0.0			
		Equity	n.a.	-
Total Allocated - Stand Alone	193.3	Total Allocated - Stand Alone	333.5	193.3

EREC Subsidiary III, LLC (f/k/a Enron Wind Energy Systems Corp.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	45.6%
Plan Guarantee	0.0%
Standalone General Unsecured	57.4%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	87.7	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	87.7	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EREC Subsidiary I, LLC (f/k/a Enron Wind Systems, Inc)	126.6	Trade & A/P Liabilities	-	-
Enron Wind Lake Benton LLC	1.1	Other Liabilities	4.0	2.3
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	127.7	EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	252.5	144.9
		EREC Subsidiary II, LLC (f/k/a Enron Wind Constr	88.6	50.8
<u>Intercompany Receivables from Non-Debtors</u>		Zond Minnesota Construction Company LLC	28.0	16.1
Enron Wind International Holding Corp.	0.1	Other Debtors	2.3	1.3
Enron Wind GmbH	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.1	Total Intercompany Payables	371.5	213.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	375.5	215.4
Zond International Sales Corporation	-			
EREC Subsidiary IV, LLC (f/k/a Enron Wind Maintenan	-	Subordinated Claims	-	-
EREC Subsidiary II, LLC (f/k/a Enron Wind Constructor	-	Total	375.5	215.4
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	215.4	Total Allocated - Stand Alone	375.5	215.4

EREC Subsidiary IV, LLC (f/k/a Enron Wind Maintenance Corp.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	6.2%
Plan Guarantee	0.0%
Standalone General Unsecured	1.1%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	0.3	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.3	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
EREC Subsidiary I, LLC (f/k/a Enron Wind Systems, Inc)	0.1	Trade & A/P Liabilities	-	-
-	-	Other Liabilities	31.3	0.4
-	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	0.1	Cabazon Power Partners LLC	2.0	0.0
		Green Power Partners I LLC	1.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Victory Garden Power Partners I L.L.C.	0.5	0.0
-	-	Other Debtors	0.1	0.0
-	-		-	-
-	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	3.6	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	34.8	0.4
Zond Victory Garden Phase IV Maintenance Corporation	-			
-	-			
-	-	Subordinated Claims	-	-
Other	-	Total	34.8	0.4
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.4	Total Allocated - Stand Alone	34.8	0.4

EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	34.8%
Plan Guarantee	32.1%
Standalone General Unsecured	42.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	24.2	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	9.1	9.1
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	9.1	9.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	24.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	145.0	60.9
EREC Subsidiary III, LLC (f/k/a Enron Wind Energy Sys	144.9	Trade & A/P Liabilities	-	-
EREC Subsidiary I, LLC (f/k/a Enron Wind Systems, Inc	130.6	Other Liabilities	23.5	9.8
Enron Renewable Energy Corp.	2.9			
Other	0.2	<u>Intercompany Payables Pre-Petition</u>		
Total	278.5	Enron Corp.	244.5	102.7
		EREC Subsidiary II, LLC (f/k/a Enron Wind Constr	189.2	79.4
<u>Intercompany Receivables from Non-Debtors</u>		Enron Wind Development Corp.	87.6	36.8
Enron Wind Technology Corp.	0.4	Other Debtors	4.4	1.9
Zond Windsystems Management Corporation	0.0	Enron Wind International Holding Corp.	8.1	3.4
Zond Construction Corporation	0.0	Victory Garden LLC	1.6	0.7
Other	0.0	Enron Wind Cabazon Funding LLC	0.3	0.1
Total	0.4	Other Non-Debtors	0.1	0.0
		Total Intercompany Payables	535.9	225.0
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Enron Wind International Holding Corp.	4.6	Total General Unsecured	704.3	295.7
IWECO S.A. (Interwind Aeolian Energy Corporation S.A	-			
X2Y2 Corporation	-	Subordinated Claims	-	-
Other	-	Total	713.4	304.7
Total	4.6			
		Equity	n.a.	-
Total Allocated - Stand Alone	307.7	Total Allocated - Stand Alone	713.4	304.7

ET Power 3 LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
Mesquite Holdings B.V.	108.6			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	108.6			
		Equity	n.a.	108.6
Total Allocated - Stand Alone	108.6	Total Allocated - Stand Alone	-	108.6

Garden State Paper Company, LLC
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	7.8	Administrative Claims	3.6	1.6
Directly Held Assets to be Liquidated	-	Secured Claims	1.0	1.0
Interests in PGE to be Liquidated	-	Priority Claims	0.1	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	13.7	6.1
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	18.4	8.8
Directly Held Trading Book Assets	0.5			
Total Directly Held Assets	8.3	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	5.1	-
	-	Other Liabilities	13.1	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	4.4	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Compagnie Papiers Stadacona	0.5		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.5	Total Intercompany Payables	4.4	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	22.6	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	40.9	8.8
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	8.8	Total Allocated - Stand Alone	40.9	8.8

Green Power Partners I LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.7	Administrative Claims	0.6	0.6
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.6	0.6
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.7	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EREC Subsidiary II, LLC (f/k/a Enron Wind Constructor	4.1	Other Liabilities	0.4	0.4
EREC Subsidiary IV, LLC (f/k/a Enron Wind Maintenance	0.0			
Enron Energy Services, Inc.	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	ZWHC LLC	0.1	0.1
Total	4.1	EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	-	-
		Enron Wind Development Corp.	-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.1	0.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.5	0.5
	-			
	-	Subordinated Claims	-	-
	-	Total	1.1	1.1
Other	-			
Total	-	Equity	n.a.	3.7
Total Allocated - Stand Alone	4.8	Total Allocated - Stand Alone	1.1	4.8

Intratex Gas Company
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	6.5	-
	-	Other Liabilities	417.2	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	34.9	-
		Enron Net Works LLC	0.0	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	34.9	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	458.6	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	458.7	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	458.7	-

Jovinole Associates

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	-	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	-	-

KUCC Cleburne, LLC
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	-		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
Ponderosa Pine Energy Partners, Ltd.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	-	-

LGMI, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	11.5%
Plan Guarantee	0.0%
Standalone General Unsecured	8.6%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.9	0.9
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.1	0.1
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.0	1.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	2.9	Other Liabilities	12.3	1.1
Louisiana Gas Marketing Company	1.0			
Enron North America Corp.	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	-	LRCI, Inc.	61.2	5.2
Total	3.9	Louisiana Resources Company	0.8	0.1
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-	ECT Colombia Pipeline Holdings 2 Ltd.	0.1	0.0
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	62.1	5.3
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	74.4	6.4
Bridgeline Holdings, L.P.	3.4			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	75.4	7.4
Total	3.4			
		Equity	n.a.	-
Total Allocated - Stand Alone	7.4	Total Allocated - Stand Alone	75.4	7.4

LINGTEC Constructors L.P.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	9.9%
Plan Guarantee	0.0%
Standalone General Unsecured	6.3%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	1.2	1.2
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.2	0.2
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.3	1.3
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	5.0	Other Liabilities	57.8	3.6
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Engineering & Construction Company	91.0	5.7
Total	5.0	Enron Power Corp.	0.2	0.0
		National Energy Production Corporation	0.1	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
Enron Equipment Procurement Company	5.9	Enron Power Services B.V.	3.6	0.2
	-	Enron Mauritius Services Company Ltd	0.0	0.0
	-	Offshore Power Operations C.V.	0.0	0.0
Other	-	Other Non-Debtors	-	-
Total	5.9	Total Intercompany Payables	94.9	6.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	152.7	9.6
	-			
	-	Subordinated Claims	-	-
Other	-	Total	154.1	11.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	11.0	Total Allocated - Stand Alone	154.1	11.0

LOA, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.1	Administrative Claims	0.1	0.1
Directly Held Assets to be Liquidated	0.6	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	9.8	6.5
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	9.9	6.6
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.7	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.2	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	5.4	Other Liabilities	0.0	-
Enron Reserve Acquisition Corp.	0.0			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron North America Corp.	12.7	-
Total	5.5	Enron Operations Services Corp. (ETS)	0.2	-
		Enron ACS, Inc.	0.0	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Administrative Services Corp.	0.0	Houston Pipe Line Operations	0.0	-
Little Piper, LLC	0.0		-	-
EnSerCo, L.L.C.	0.0		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	12.9	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	13.1	-
Riverside Farms Company	0.4			
Transgulf Pipeline Company	-	Subordinated Claims	-	-
San Marco Pipeline Company	-	Total	23.0	6.6
Other	-			
Total	0.4	Equity	n.a.	-
Total Allocated - Stand Alone	6.6	Total Allocated - Stand Alone	23.0	6.6

Louisiana Gas Marketing Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	7.9%
Plan Guarantee	0.0%
Standalone General Unsecured	3.5%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.5	0.5
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.5	0.5
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron North America Corp.	6.6	Other Liabilities	12.3	0.4
Louisiana Resources Company	0.5			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	101.7	3.5
Total	7.0	LGMI, Inc.	28.9	1.0
		LRCI, Inc.	21.2	0.7
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	22.9	0.8
	-	ECT Colombia Pipeline Holdings 2 Ltd.	0.1	0.0
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	174.8	6.1
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	187.1	6.5
Bridgeline Holdings, L.P.	0.0			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	187.6	7.0
Total	0.0			
		Equity	n.a.	-
Total Allocated - Stand Alone	7.0	Total Allocated - Stand Alone	187.6	7.0

Louisiana Resources Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	12.7%
Plan Guarantee	0.0%
Standalone General Unsecured	10.4%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	1.1	1.1
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.1	1.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	4.4	Other Liabilities	12.3	1.3
Enron North America Corp.	1.2			
LGMI, Inc.	0.1	<u>Intercompany Payables Pre-Petition</u>		
Other	-	LRCI, Inc.	29.8	3.1
Total	5.7	Louisiana Gas Marketing Company	4.4	0.5
		EGS New Ventures Corp.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	0.0	0.0
	-	ECT Colombia Pipeline Holdings 2 Ltd.	0.0	0.0
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	34.3	3.6
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	46.6	4.8
Bridgeline Holdings, L.P.	0.3			
	-	Subordinated Claims	-	-
	-	Total	47.7	5.9
Other	-			
Total	0.3	Equity	n.a.	-
Total Allocated - Stand Alone	5.9	Total Allocated - Stand Alone	47.7	5.9

LRCL, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	13.1%
Plan Guarantee	0.0%
Standalone General Unsecured	10.9%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	3.5	3.5
Directly Held Assets to be Liquidated	0.2	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	3.5	3.5
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
LGMI, Inc.	5.2	Trade & A/P Liabilities	-	-
Louisiana Resources Company	3.1	Other Liabilities	12.3	1.3
Louisiana Gas Marketing Company	0.7			
Other	0.1	<u>Intercompany Payables Pre-Petition</u>		
Total	9.1	Enron Corp.	279.7	30.6
		Enron North America Corp.	3.3	0.4
<u>Intercompany Receivables from Non-Debtors</u>		Risk Management & Trading Corp.	1.1	0.1
ECT Colombia Pipeline Holdings 2 Ltd.	1.6	Other Debtors	0.3	0.0
Houston Pipe Line Operations	0.1	Enron Power Operating Company	0.0	0.0
	-		-	-
Other	-		-	-
Total	1.7	Other Non-Debtors	-	-
		Total Intercompany Payables	284.4	31.1
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Bridgeline Holdings, L.P.	24.9	Total General Unsecured	296.7	32.4
	-			
	-	Subordinated Claims	-	-
Other	-	Total	300.3	36.0
Total	24.9			
		Equity	n.a.	-
Total Allocated - Stand Alone	36.0	Total Allocated - Stand Alone	300.3	36.0

Modulus Technologies, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.1	0.1
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.1	0.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	1.3	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Broadband Services, Inc.	0.2	0.2
Total	1.3	Enron North America Corp.	0.0	0.0
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.2	0.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.2	0.2
	-			
	-	Subordinated Claims	-	-
	-	Total	0.3	0.3
Other	-			
Total	-	Equity	n.a.	1.0
Total Allocated - Stand Alone	1.3	Total Allocated - Stand Alone	0.3	1.3

National Energy Production Corporation

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	5.6	Administrative Claims	8.3	6.0
Directly Held Assets to be Liquidated	3.0	Secured Claims	0.1	0.1
Interests in PGE to be Liquidated	-	Priority Claims	12.1	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	107.0	77.2
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	127.4	83.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	8.6	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.3	-
Intercompany Post-Petition Receivables from Debtors	0.0	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	0.0	-
Enron Corp.	74.4	Other Liabilities	1,189.0	-
Operational Energy Corp.	0.0			
Enron South America LLC	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	NEPCO Power Procurement Company	56.4	-
Total	74.4	Enron Power & Industrial Construction Company	33.4	-
		Enron Engineering & Construction Company	6.8	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	3.2	-
Thai Nepco Co., Ltd.	0.2	Enron Equipment Procurement Company	335.4	-
Enron Power I (Puerto Rico), Inc.	0.0	Northern Plains Natural Gas Company	0.0	-
Enron Power Construction Company	0.0	Enron Oil & Gas India Company	0.0	-
Other	0.0	Other Non-Debtors	0.0	-
Total	0.2	Total Intercompany Payables	435.2	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	1,624.6	-
Thai Nepco Co., Ltd.	-			
NEPCO Services International, Inc.	-	Subordinated Claims	-	-
NEPCO Power Procurement Company	-	Total	1,752.0	83.2
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	83.2	Total Allocated - Stand Alone	1,752.0	83.2

NEPCO Power Procurement Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.1	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.9	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	1.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Engineering & Construction Company	0.0	Other Liabilities	423.9	-
National Energy Production Corporation	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	41.2	-
Total	0.0		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	41.2	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	465.1	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	466.1	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	466.1	0.0

NEPCO Services International, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.2	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.2	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Operational Energy Corp.	0.0	Other Liabilities	0.0	-
National Energy Production Corporation	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	2.9	-
Total	0.0	Enron Engineering & Construction Company	0.0	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Thai Nepco Co., Ltd.	0.0	Pakistan Construction Services, Inc.	0.0	-
	-	Enron Equipment Installation Company	0.0	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	2.9	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	2.9	-
NEPCO Power Construction do Brasil Ltda.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	3.1	0.0
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.0	Total Allocated - Stand Alone	3.1	0.0

Nowa Sarzyna Holding B.V.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	37.3%
Plan Guarantee	0.0%
Standalone General Unsecured	45.6%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Development Funding Ltd.	0.4	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	0.4	Enron Corp.	1.2	0.5
		Atlantic Commercial Finance, Inc.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Enron Caribbean Basin LLC	0.0	0.0
Enron Poland Investment B.V.	3.0	Other Debtors	-	-
	-	Blackbird S.a.r.l.	6.3	2.9
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	3.0	Total Intercompany Payables	7.5	3.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	7.5	3.4
Enron Poland Investment B.V.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	7.5	3.4
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	3.4	Total Allocated - Stand Alone	7.5	3.4

Offshore Power Production C.V.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	9.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	0.0
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	9.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Guarantee Obligations	-	-
	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Atlantic Commercial Finance, Inc.	0.0	0.0
		Enron India LLC	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>			-	-
Travamark Two B.V.	0.0	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	0.0	0.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.0	0.0
Enron India Holdings Ltd.	-			
Enron Mauritius Company	-	Subordinated Claims	-	-
	-	Total	0.0	0.0
Other	-			
Total	-	Equity	n.a.	9.0
Total Allocated - Stand Alone	9.0	Total Allocated - Stand Alone	0.0	9.0

Omicron Enterprises, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.6%
Plan Guarantee	0.0%
Standalone General Unsecured	0.3%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	0.2	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Energy Services, LLC	67.6	0.2
Total	0.2	Artemis Associates, L.L.C.	2.9	0.0
		Enron Energy Services Operations, Inc.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
Enron Facility Services, Inc.	0.0		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	70.4	0.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	70.4	0.2
Artemis Associates, L.L.C.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	70.4	0.2
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.2	Total Allocated - Stand Alone	70.4	0.2

Operational Energy Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	14.3%
Plan Guarantee	0.0%
Standalone General Unsecured	12.7%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	1.1	1.1
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	1.4	1.4
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	2.5	2.5
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.2	0.0
Intercompany Post-Petition Receivables from Debtors	0.2	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	6.8	Other Liabilities	0.3	0.0
Enron Energy Services, Inc.	0.1			
Enron North America Corp.	0.0	<u>Intercompany Payables Pre-Petition</u>		
Other	0.0	Enron Property & Services Corp.	0.5	0.1
Total	7.0	Enron Caribbean Basin LLC	0.3	0.0
		National Energy Production Corporation	0.2	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.7	0.1
Enron Gaza Operations Ltd.	0.5	Enron Facility Services, Inc.	42.0	5.3
New Albany Power I, L.L.C.	0.2	Enron Overseas Services Corp.	0.1	0.0
OEC Nigeria Limited	0.1	OEC Holding Ltd.	0.0	0.0
Other	0.1	Other Non-Debtors	-	-
Total	0.9	Total Intercompany Payables	43.8	5.6
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	44.3	5.6
OEC Holding Ltd.	-			
	-	Subordinated Claims	-	-
	-	Total	46.8	8.1
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	8.1	Total Allocated - Stand Alone	46.8	8.1

Palm Beach Development Company, L.L.C.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.2	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.2	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	0.0	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	-		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	0.0	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.2	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	0.2	-

Paulista Electrical Distribution, L.L.C.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron North America Corp.	11.5	-
Total	-	Enron Corp.	5.3	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-	Enron Brazil Power Holdings V Ltd.	0.0	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	16.8	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	16.8	-
Enron Brazil Power Holdings V Ltd.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	16.8	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	16.8	-

PBOG Corp.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	158.7	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	0.0	0.0
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	150.2	150.2
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-		-	-
	-	Other Debtors	-	-
	-	ECT Investments, Inc.	8.5	8.5
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	158.7	158.7
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	158.7	158.7
	-			
	-	Subordinated Claims	-	-
Other	-	Total	158.7	158.7
Total	-			
		Equity	n.a.	0.0
Total Allocated - Stand Alone	158.7	Total Allocated - Stand Alone	158.7	158.7

Portland General Holdings, Inc.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	69.1%
Plan Guarantee	0.0%
Standalone General Unsecured	69.1%
Modified Consolidated General Unsecured	n.a.

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	0.2	0.2
Directly Held Assets to be Liquidated	45.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.2	0.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	45.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Guarantee Obligations	-	-
	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	42.0	29.0
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	25.0	17.3
			-	-
<u>Intercompany Receivables from Non-Debtors</u>			-	-
PGH II, Inc.	5.1	Other Debtors	-	-
MicroClimates, Inc.	0.0	Portland General Electric Company	5.3	3.7
Portland General Broadband Wireless, LLC	0.0		-	-
Other	-		-	-
Total	5.1	Other Non-Debtors	-	-
		Total Intercompany Payables	30.3	20.9
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Columbia-Pacific Distribution Services Company, LLC	0.0	Total General Unsecured	72.3	50.0
Portland General Property Holdings, Inc.	-			
PGH II, Inc.	-	Subordinated Claims	-	-
Other	-	Total	72.5	50.1
Total	0.0			
		Equity	n.a.	-
Total Allocated - Stand Alone	50.1	Total Allocated - Stand Alone	72.5	50.1

Portland Transition Company, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0.0%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	n.a.

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	-	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	-	-

Richmond Power Enterprise, L.P.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	0.0	-
	-	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron North America Corp.	1.3	-
Total	-	Enron Corp.	1.3	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	2.6	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	2.7	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	2.7	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	2.7	-

Risk Management & Trading Corp.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	11.1	11.1
Directly Held Assets to be Liquidated	0.1	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	11.1	11.1
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.1	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	23.1	23.1
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Corp.	933.2	Trade & A/P Liabilities	-	-
Enron Power Marketing, Inc.	417.6	Other Liabilities	30.0	30.0
Enron North America Corp.	348.1			
Other	153.9	<u>Intercompany Payables Pre-Petition</u>		
Total	1,852.8	Enron Natural Gas Marketing Corp.	320.4	320.4
		Enron Reserve Acquisition Corp.	5.1	5.1
<u>Intercompany Receivables from Non-Debtors</u>		Enron LNG Marketing LLC	4.8	4.8
JILP-L.P., Inc.	119.9	Other Debtors	3.7	3.7
Enron Capital Corp. (formerly JILP-G.P., Inc.)	82.6	Chiricahua V LLC	938.2	938.2
ECT Investments, Inc.	18.6	Chiricahua IX LLC	475.4	475.4
Other	2.8	Chiricahua IV LLC	462.4	462.4
Total	223.8	Other Non-Debtors	1,646.8	1,646.8
		Total Intercompany Payables	3,856.9	3,856.9
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	3,910.0	3,910.0
Chiricahua V LLC	938.3			
Chiricahua IX LLC	475.5	Subordinated Claims	-	-
Chiricahua IV LLC	462.4	Total	3,921.1	3,921.1
Other	1,503.6			
Total	3,379.8	Equity	n.a.	1,535.3
Total Allocated - Stand Alone	5,456.4	Total Allocated - Stand Alone	3,921.1	5,456.4

San Juan Gas Company, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.3	Administrative Claims	2.8	1.8
Directly Held Assets to be Liquidated	2.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.2	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.6	0.4
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	3.6	2.2
Directly Held Trading Book Assets	-			
Total Directly Held Assets	2.2	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	15.3	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	8.1	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	The Protane Corporation	1.9	-
		Enron Broadband Services, Inc.	1.1	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Enron Ventures Corp.	1.1	-
	-	Other Debtors	1.3	-
	-	Enron Americas Energy Services, Inc.	0.6	-
	-		-	-
Other	-		-	-
Total	-	Other Non-Debtors	-	-
		Total Intercompany Payables	6.0	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-			
	-	Total General Unsecured	29.3	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	32.9	2.2
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	2.2	Total Allocated - Stand Alone	32.9	2.2

Smith Street Land Company
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	11.4%
Plan Guarantee	0.0%
Standalone General Unsecured	8.4%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	88.2	Administrative Claims	3.7	3.7
Directly Held Assets to be Liquidated	0.2	Secured Claims	3.8	3.8
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	49.6	49.6
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	57.0	57.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	88.4	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	0.1	0.0
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	0.0	0.0
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Guarantee Obligations	-	-
	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	1.8	0.2
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	247.1	20.9
		Enron Renewable Energy Corp.	147.9	12.5
<u>Intercompany Receivables from Non-Debtors</u>	-	Enron Property & Services Corp.	2.4	0.2
	-	Other Debtors	0.0	0.0
	-		-	-
Other	-		-	-
Total	-	Other Non-Debtors	-	-
		Total Intercompany Payables	397.3	33.6
<u>Equity / Preferred Equity Interests in Affiliates</u>				
Enron Capital Investments Corp.	2.4	Total General Unsecured	399.3	33.7
Enron Renewable Energy Corp.	-			
Enron Finance Partners, LLC	-	Subordinated Claims	-	-
Other	-	Total	456.3	90.8
Total	2.4			
		Equity	n.a.	-
Total Allocated - Stand Alone	90.8	Total Allocated - Stand Alone	456.3	90.8

St. Charles Development Company, L.L.C.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	0-5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.0	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.0	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	-	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.0	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	0.0	-

Superior Construction Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	14.5%
Plan Guarantee	0.0%
Standalone General Unsecured	13.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.0	0.0
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	0.5	Other Liabilities	10.3	1.3
Enron Power Corp.	0.3			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Engineering & Construction Company	10.7	1.4
Total	0.8	Enron Expat Services Inc.	0.4	0.1
		Enron Asset Management Resources, Inc.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	0.0	0.0
Enron Power Construction Company	2.0	Enron Equipment Procurement Company	0.5	0.1
Enron Power I (Puerto Rico), Inc.	0.0	Enron Power Services B.V.	0.0	0.0
	-	Enron Gaza Operations Ltd.	0.0	0.0
Other	-	Other Non-Debtors	-	-
Total	2.0	Total Intercompany Payables	11.7	1.5
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	22.0	2.9
Superior Construction Company - Spanish Branch	0.0			
HorizEN LLC	-	Subordinated Claims	-	-
Superior Construction Company - Cayman Islands Branch	-	Total	22.1	2.9
Other	-			
Total	0.0	Equity	n.a.	-
Total Allocated - Stand Alone	2.9	Total Allocated - Stand Alone	22.1	2.9

Tenant Services, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	13.3%
Plan Guarantee	0.0%
Standalone General Unsecured	11.2%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	0.3	0.3
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	6.6	6.6
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	6.9	6.9
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	7.2	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Energy Services Operations, Inc.	8.7	Trade & A/P Liabilities	0.1	0.0
Enron Energy Services, LLC	0.2	Other Liabilities	-	-
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	Enron Corp.	72.0	8.1
Total	8.9	Enron Energy Services, Inc.	10.2	1.1
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	82.2	9.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	82.3	9.2
	-			
	-	Subordinated Claims	-	-
Other	-	Total	89.2	16.1
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	16.1	Total Allocated - Stand Alone	89.2	16.1

The New Energy Trading Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	4.1	Administrative Claims	0.1	0.1
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	0.2	0.2
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	0.5	0.5
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.8	0.8
Directly Held Trading Book Assets	-			
Total Directly Held Assets	4.1	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	253.6	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	0.1	0.1
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	-	Enron Corp.	0.3	0.3
		Enron Net Works LLC	0.1	0.1
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
NETCO Holdings LLC	0.0		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	0.0	Total Intercompany Payables	0.4	0.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.4	0.4
	-			
	-	Subordinated Claims	-	-
	-	Total	1.2	1.2
Other	-			
Total	-	Equity	n.a.	256.4
Total Allocated - Stand Alone	257.7	Total Allocated - Stand Alone	1.2	257.7

The Protane Corporation

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.4	Administrative Claims	-	-
Directly Held Assets to be Liquidated	5.1	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	5.5	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	0.2	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Atlantic Commercial Finance, Inc.	0.1	Trade & A/P Liabilities	4.7	4.7
San Juan Gas Company, Inc.	-	Other Liabilities	2.2	2.2
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	0.1	Enron Corp.	23.1	23.1
		Enron Caribbean Basin LLC	14.7	14.7
<u>Intercompany Receivables from Non-Debtors</u>		Enron International Holdings Corp.	1.5	1.5
VENGAS, S.A.	1.5	Other Debtors	0.9	0.9
SIJ Vendor LLC	0.0	Citadel Corporation Limited	7.4	7.4
	-		-	-
Other	-		-	-
Total	1.5	Other Non-Debtors	-	-
		Total Intercompany Payables	47.7	47.7
<u>Equity / Preferred Equity Interests in Affiliates</u>				
V. Holdings Industries, S.A.	69.0	Total General Unsecured	54.5	54.5
Citadel Corporation Limited	10.5			
Enron Americas Energy Services, Inc.	-	Subordinated Claims	-	-
Other	-	Total	54.5	54.5
Total	79.5			
		Equity	n.a.	32.3
Total Allocated - Stand Alone	86.9	Total Allocated - Stand Alone	54.5	86.9

TLS Investors, L.L.C.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	25.0%
Plan Guarantee	0.0%
Standalone General Unsecured	28.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	0.0	Administrative Claims	0.0	0.0
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	0.0	0.0
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron North America Corp.	11.4	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
Other	-	<u>Intercompany Payables Pre-Petition</u>		
Total	11.4	Enron Corp.	23.6	6.6
		ECT Merchant Investments Corp.	17.0	4.8
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	40.6	11.4
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	40.6	11.4
RADR EMP, L.L.C.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	40.6	11.4
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	11.4	Total Allocated - Stand Alone	40.6	11.4

Transwestern Gathering Company

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
Enron Corp.	10.1	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-		-	-
Total	10.1		-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	-	-
	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	-	-
Total	-			
		Equity	n.a.	10.1
Total Allocated - Stand Alone	10.1	Total Allocated - Stand Alone	-	10.1

Victory Garden Power Partners I L.L.C.

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.5%
Plan Guarantee	0.0%
Standalone General Unsecured	100.0%
Modified Consolidated General Unsecured	18.2%

As noted in the assumptions set forth above, the Plan embodies a compromise establishing a 30/70 weighted average reflecting the likelihood of substantive consolidation. This schedule reflects the assets, claims and value allocations for this Debtor on a stand alone basis, as well as the estimated recovery percentages under the Plan for general unsecured claims and guaranty claims, the estimated recovery percentages in the event the Debtors (excluding the Portland Debtors) are substantively consolidated and the compromise regarding guaranty claims is recognized, and the estimated recovery percentages in the event that none of the Debtors are substantively consolidated. Refer to the first schedule for information regarding the assets, claims and value allocations if all of the Debtors (other than the Portland Debtors) were substantively consolidated and the compromise regarding guaranty claims were recognized.

	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EREC Subsidiary II, LLC (f/k/a Enron Wind Constructor	1.4	Other Liabilities	-	-
EREC Subsidiary IV, LLC (f/k/a Enron Wind Maintenance	0.0			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EREC Subsidiary I, LLC (f/k/a Enron Wind Systems	0.1	0.1
Total	1.5	EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	0.1	0.1
		Enron Wind Development Corp.	-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.2	0.2
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.2	0.2
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.2	0.2
Total	-			
		Equity	n.a.	1.3
Total Allocated - Stand Alone	1.5	Total Allocated - Stand Alone	0.2	1.5

Zond Minnesota Construction Company LLC

(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	38.5%
Plan Guarantee	0.0%
Standalone General Unsecured	47.2%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Trade & A/P Liabilities	-	-
EREC Subsidiary III, LLC (f/k/a Enron Wind Energy Sys	16.1	Other Liabilities	35.0	16.5
EREC Subsidiary I, LLC (f/k/a Enron Wind Systems, Inc	1.0			
EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	0.4	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EREC Subsidiary II, LLC (f/k/a Enron Wind Constr	1.5	0.7
Total	17.5	Enron Wind Lake Benton LLC	0.5	0.2
		Enron Wind Development Corp.	0.0	0.0
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	2.0	1.0
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	37.0	17.5
	-			
	-	Subordinated Claims	-	-
	-	Total	37.0	17.5
Other	-			
Total	-	Equity	n.a.	-
Total Allocated - Stand Alone	17.5	Total Allocated - Stand Alone	37.0	17.5

Zond Pacific, Inc.
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	5.5%
Plan Guarantee	0.0%
Standalone General Unsecured	0.0%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	-	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	-	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
		Guarantee Obligations	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>	-	Trade & A/P Liabilities	-	-
	-	Other Liabilities	-	-
	-			
	-	<u>Intercompany Payables Pre-Petition</u>		
Other	-	EREC Subsidiary I, LLC (f/k/a Enron Wind Systems	0.4	-
Total	-	EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	0.1	-
		Enron Corp.	0.0	-
<u>Intercompany Receivables from Non-Debtors</u>	-	Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	0.5	-
<u>Equity / Preferred Equity Interests in Affiliates</u>	-	Total General Unsecured	0.5	-
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.5	-
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	-	Total Allocated - Stand Alone	0.5	-

ZWHC LLC
(\$'s in millions)

Unsecured Recovery %	
Plan General Unsecured	75.2%
Plan Guarantee	0.0%
Standalone General Unsecured	99.7%
Modified Consolidated General Unsecured	18.2%

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	Debtor's Stand Alone Assets		Claims Against and Equity in Debtor	
			Face	Stand Alone Value
Cash (at May 31, 2003)	-	Administrative Claims	-	-
Directly Held Assets to be Liquidated	0.0	Secured Claims	-	-
Interests in PGE to be Liquidated	-	Priority Claims	-	-
Directly Held Assets Transferred to CrossCountry	-	Intercompany Payables Post-Petition	-	-
Directly Held Assets Transferred to Prisma	-	Total Administrative, Secured & Priority	-	-
Directly Held Trading Book Assets	-			
Total Directly Held Assets	0.0	<u>Pre-Petition General Unsecured Claims</u>		
		Debt	-	-
Intercompany Post-Petition Receivables from Debtors	-	SPE Debt	-	-
<u>Intercompany Pre-Petition Receivables from Debtors</u>		Guarantee Obligations	-	-
Enron Wind Development Corp.	0.3	Trade & A/P Liabilities	-	-
EREC Subsidiary II, LLC (f/k/a Enron Wind Constructor	0.2	Other Liabilities	0.8	0.8
EREC Subsidiary III, LLC (f/k/a Enron Wind Energy Sys	0.1			
Other	0.1	<u>Intercompany Payables Pre-Petition</u>		
Total	0.7	EREC Subsidiary V, LLC (f/k/a Enron Wind Corp.)	-	-
			-	-
<u>Intercompany Receivables from Non-Debtors</u>		Other Debtors	-	-
	-		-	-
	-		-	-
Other	-	Other Non-Debtors	-	-
Total	-	Total Intercompany Payables	-	-
<u>Equity / Preferred Equity Interests in Affiliates</u>		Total General Unsecured	0.8	0.8
Sagebrush Partner Twenty, Inc.	-			
	-			
	-	Subordinated Claims	-	-
Other	-	Total	0.8	0.8
Total	-			
		Equity	n.a.	-
Total Allocated - Stand Alone	0.8	Total Allocated - Stand Alone	0.8	0.8